

MANISH


HANUMANTE.

Product UX
 **Designer**

BASED IN TORONTO 

PORTFOLIO >>

ABOUT ME

 I'm
Manish.

Product UX Designer
creating research-informed,
accessible experiences that blend
creativity with human empathy.

With **17 years of design experience** and
a **background in information technology**,
I enjoy blending logic and design thinking
in everything I do.

I love doing **research**, **sketching screens**,
and **collaborating** with product stakeholders
to turn **complex ideas into simple experiences.**

more |  [Linkedin](#) |

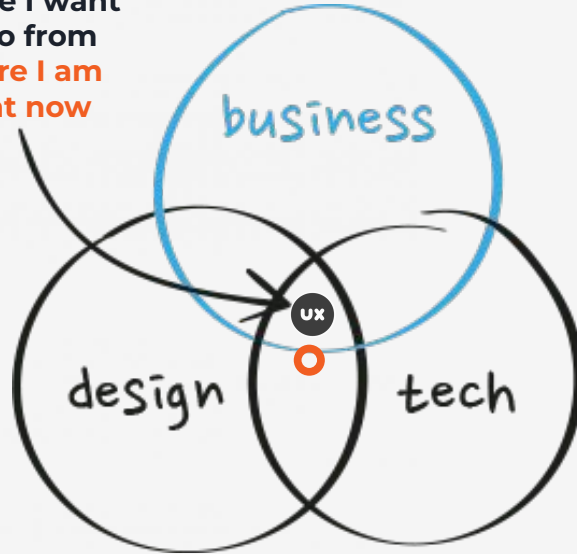


CAREER GOAL

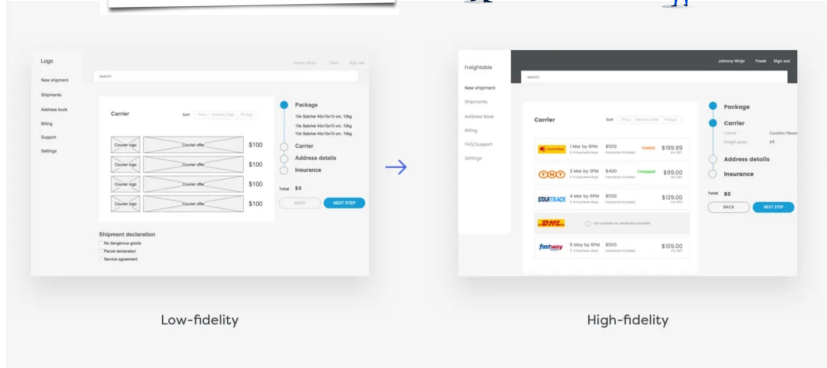
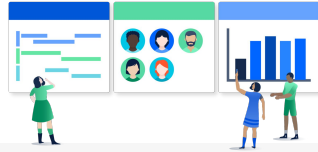
to move closer to the sweet spot of . User Experience (UX)

bringing in
the skills to
empower
business
progression
based on my
expertise /
experience in
design &
technology

Where I want
to go from
where I am
right now



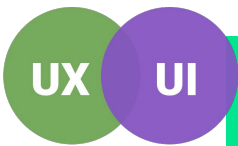
As a <user role>
I want <goal>
so that <benefit>.



my expertise & core strengths .

- Built detailed multichannel wireframes & high fidelity design concepts
- Developed user-centric journeys with an approach to solve complex business problems
- Instrumental in designing detailed information architecture, & roadmap for products
- Strong technology background coupled with a creative, collaborative design approach
- Ideating mindset; Thinking out of the box

Confluence
 Jira Software



Stitch BETA Lovable

Magic Patterns flowstep replit

Figma Sketch Adobe XD

Tools

- Collaboration: Confluence, Jira
- AI: Figma Make, Google Stitch, Lovable, Magic Patterns, Flowstep, Replit
- Design: Figma, SketchApp, Adobe XD

“ Design is not just
what it looks like
and feel like.

Design is how it works. ”

Featured Work

Research & Discovery . Collaboration . AI-powered
Design & Execution . Testing & Evaluation

1 : Product UI Revamp for Corporate Banking

[View case study 1](#)

2 : Product UX for Barclays Bank, UK (Client)

[View case study 2](#)

3 : Product Dashboard Prototyping (Team Workshop) for SME/SMB Banking

[View case study 3](#)

4 : Product UI & Branding for Sales Demos & Bank Projects (Clients)

[View case study 4](#)

5 : Product Wireframing & User Flows for Wealth Management

[View case study 5](#)

6 : Product Design System: Architecture, Documentation

[View case study 6](#)

Featured **Work**

Case Study #1

Product UI Revamp

Corporate Banking,

Accounts & Payments App

Case Study #1 Overview

Product UI Revamp

for Intellect Design Arena's Global Transaction / Corporate Banking (iGTB) Solutions : Accounts & Payments App

B2C Banking Application

Goal

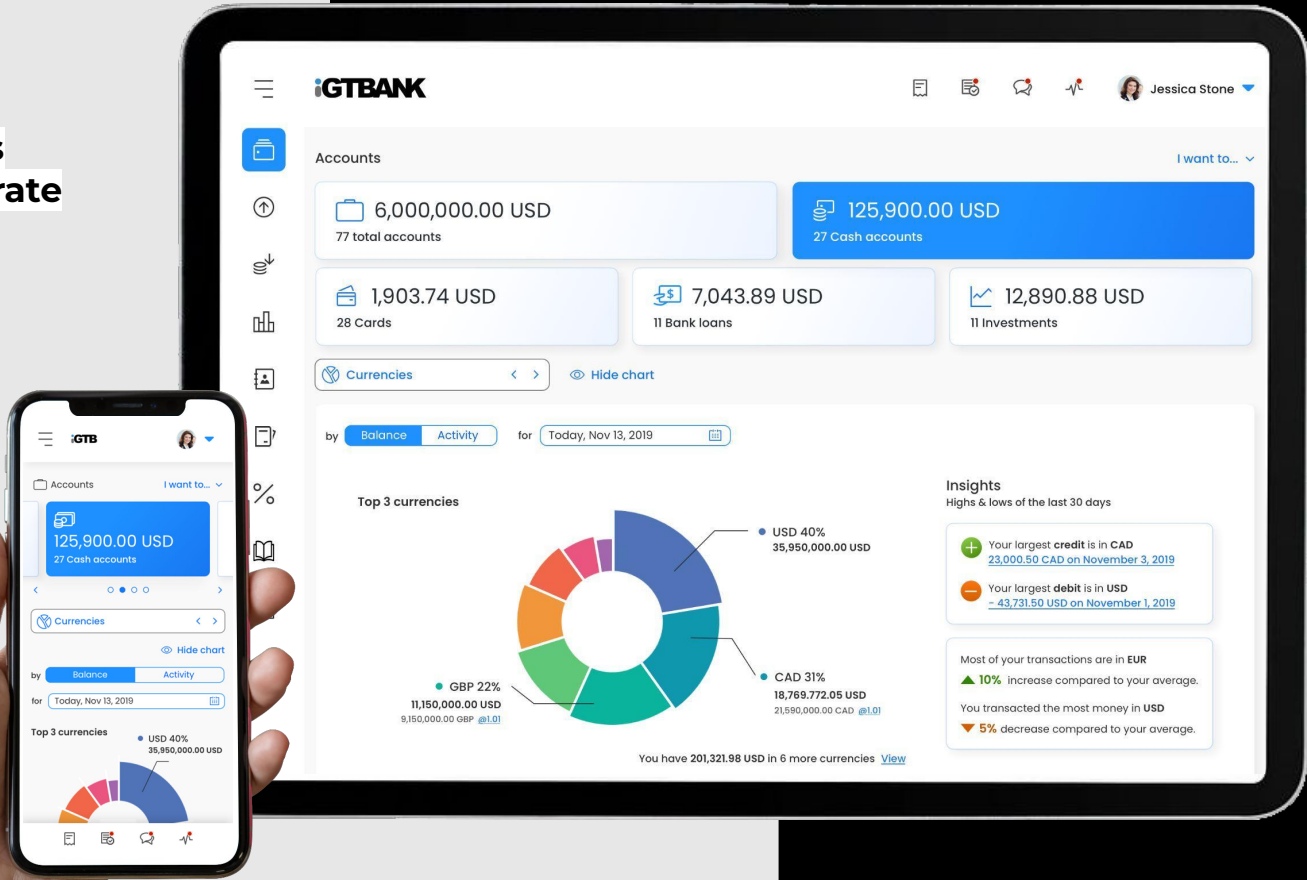
Reimagined product experience to reflect modern design trends and create a more engaging, intuitive, and visually compelling interface.

Process

Research . Ideation .
Prototyping . Creative Direction .
Design Strategy . Accessibility
Interaction Design .
Data Visualization

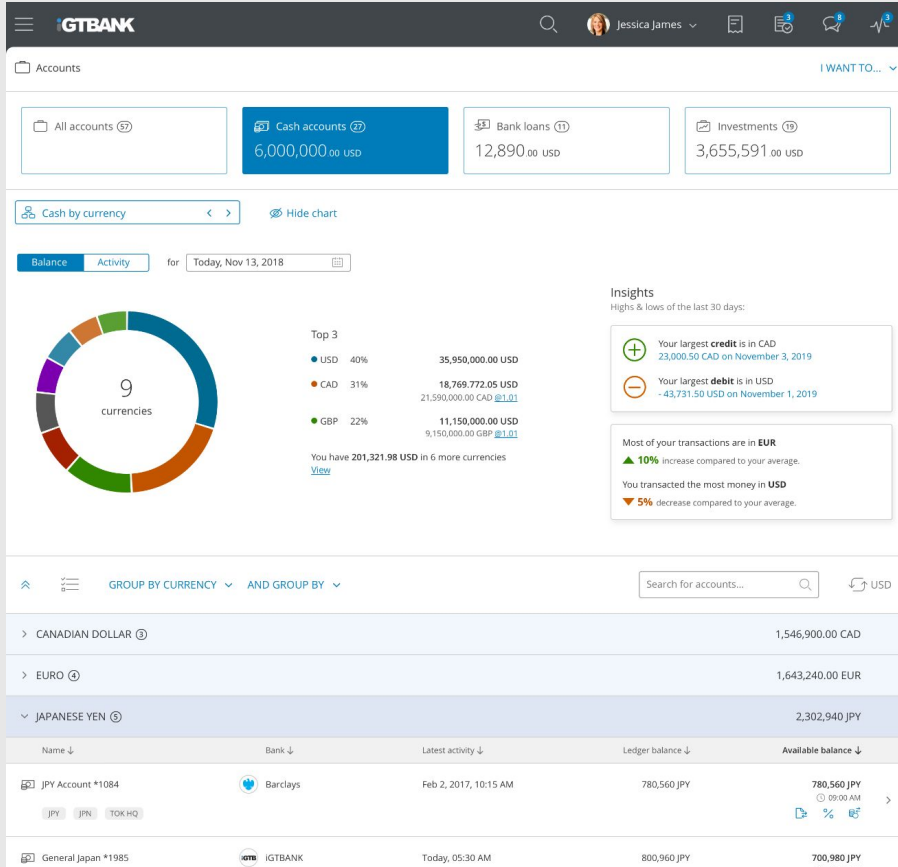
Tools

Google Stitch (AI)
Figma

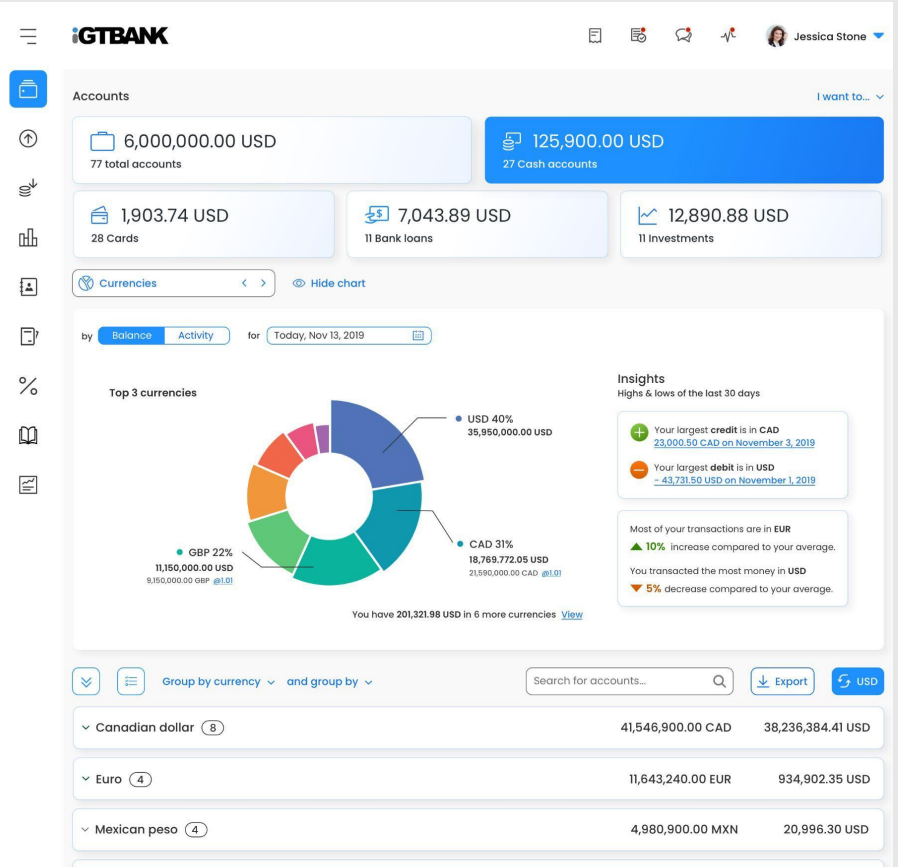


Product UI Revamp for Intellect Design Arena's Global Transaction Banking (iGTB) Solutions : CBX (Contextual Banking eXchange) Accounts & Payments App

Before



After



Product UI Revamp for Intellect Design Arena's Global Transaction Banking (iGTB) Solutions : CBX (Contextual Banking eXchange) Accounts & Payments App

Web UI

The screenshot shows the 'Accounts' page in the iGTBANK interface. It displays a list of accounts with balances in various currencies: USD (6,000,000.00), CAD (4,154,900.00), EUR (11,643,240.00), and JPY (1,122,302,940). A 'Liquidity optimisation' overlay is visible, listing options: Sweeps, Inter-company loans, and Pools. A blue arrow points from the 'Liquidity optimisation' overlay to the 'Accounts' list.

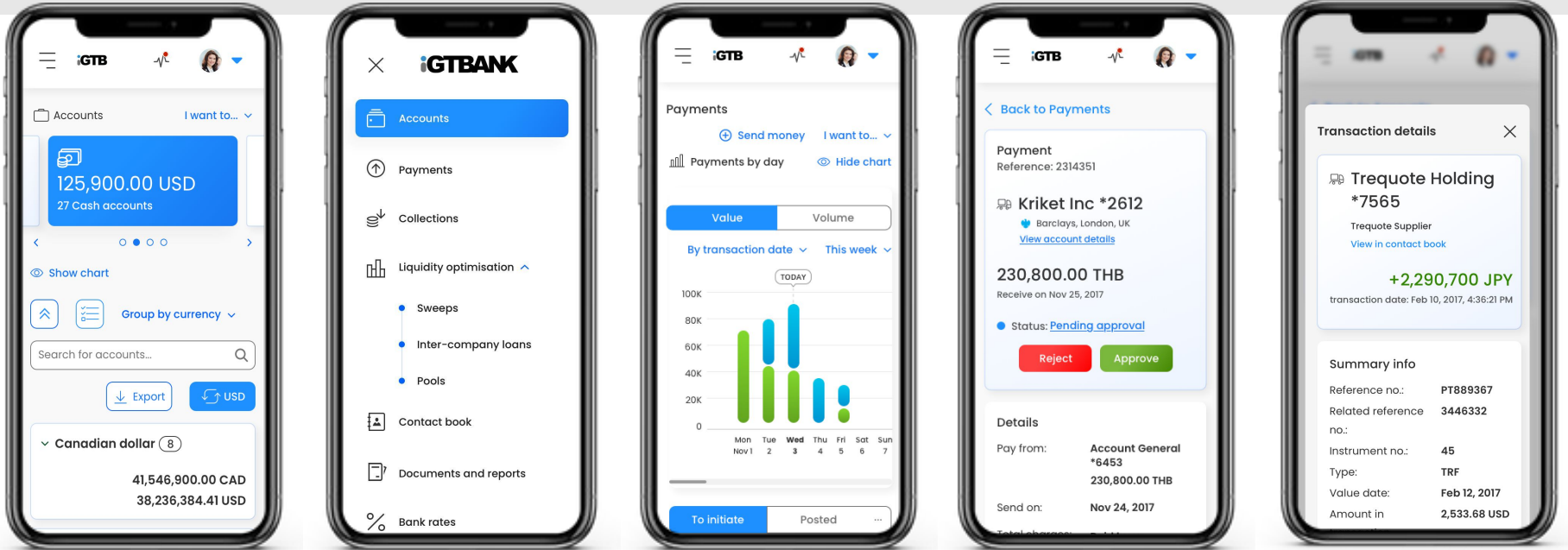
The screenshot shows the 'Payments' page in the iGTBANK interface. It features a bar chart titled 'Payments by day' showing payment volume over a 30-day period. Below the chart, there are two tables: 'Overdue (2)' and 'Due (3)'. The 'Overdue' table lists payments to 'LA elec.' and 'water' with amounts of 3,242.02 USD and 2,690.00 USD respectively. The 'Due' table lists payments to 'UK elec.', 'Nippon', and 'Water UK' with amounts of 2,690.00 USD, 2,690.00 USD, and 2,690.00 USD respectively.

The screenshot shows the 'Payments' page in the iGTBANK interface, displaying details for a payment to 'Kriket Inc *2612'. The payment amount is 230,800.00 THB. The status is 'Pending approval'. The details section includes: Pay from: Account General *453; Send on: Nov 24, 2017; Total charges: 50.00 THB; Description: For Contract No4583; Payment reason: Vendor payments; Purpose code: Miscellaneous; Debit total: 230,850.00 THB. A 'Vendor payment information' section shows a 'Withhold tax of 33,750.00 THB on 1,000,050.00 THB'. A 'Supporting documents' section is also visible.

The screenshot shows the 'Transaction details' page in the iGTBANK interface, displaying details for a transaction to 'Trequeute Holding *7565'. The transaction amount is +2,290,700 JPY. The details section includes: Reference no.: P7889387; Related reference no.: 3446332; Instrument no.: 45; Type: TRF; Value date: Feb 12, 2017; Amount in transaction currency: 2,533.68 USD; FX rate: @ 114.446; Channel: mBanking. The description section includes: Order no.45 for contract no. 23. Payment for the month of Feb by Trequeute Holding. Tokyo city branch, Japan. The documents section includes: Cheque Contract no.23.

Product UI Revamp for Intellect Design Arena's Global Transaction Banking (iGTB) Solutions : CBX (Contextual Banking eXchange) Accounts & Payments App

Mobile UI



Achieved this output with with Figma Auto Layout + Responsive >>

UI Tool : Figma / Responsive design

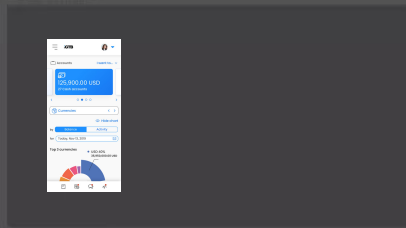
Focuses on breakpoints and fluid adaptivity.

The outcome of making a design work across all device sizes.

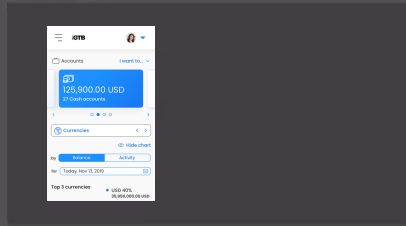
Uses a combination of Auto Layout, Constraints, and Variables.

- Component creation
- Component properties
- Instance overrides
- Variants / Responsive variants
- Responsive behaviour

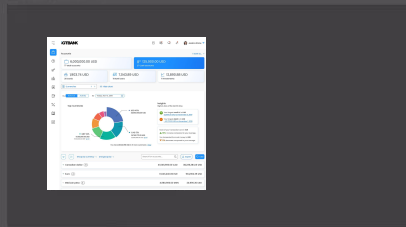
Breakpoint 0



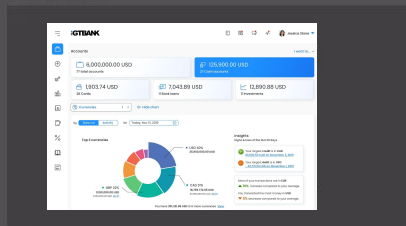
Breakpoint 1



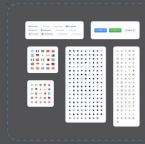
Breakpoint 2



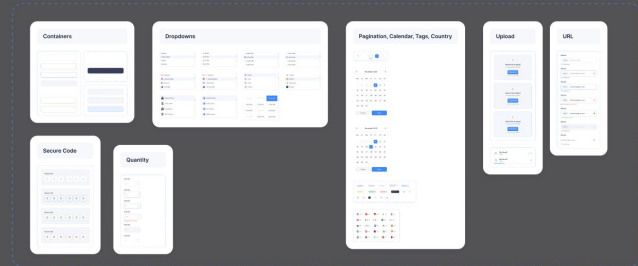
Breakpoint 3



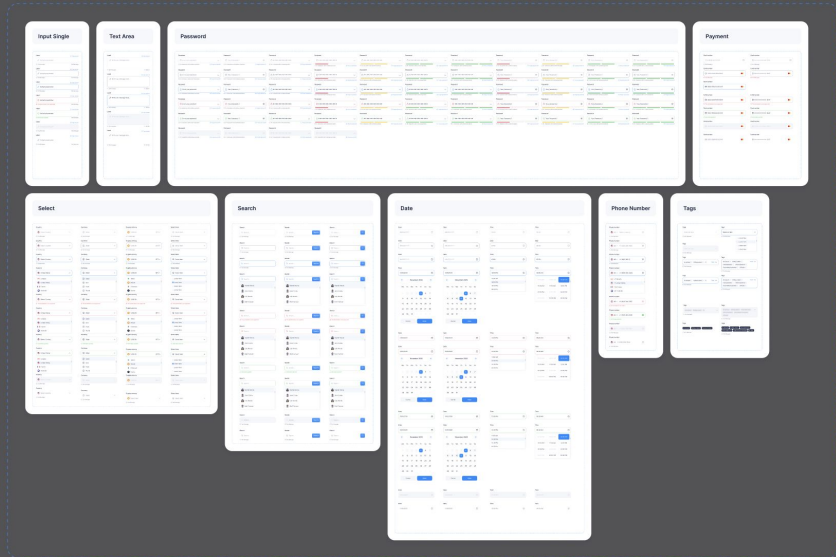
Components



Input Elements



Input Components



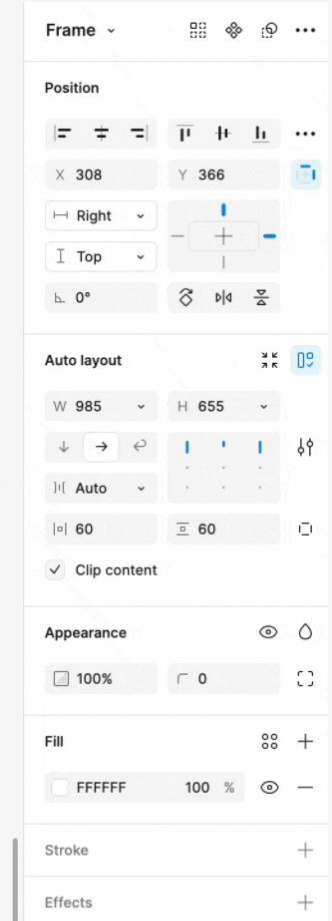
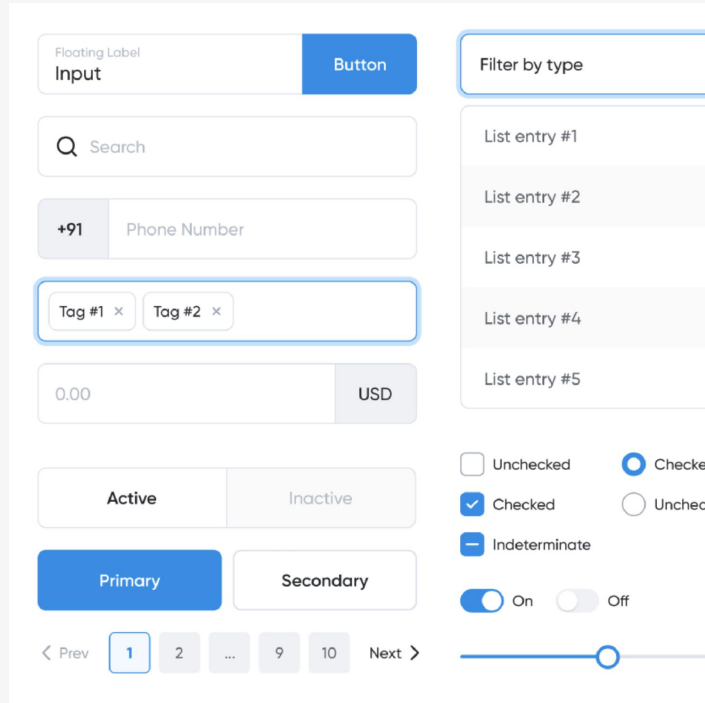
UI Tool : Figma / Auto layout

Mimics CSS Flexbox (stacking, padding, and gaps).

A layout property for frames to automate spacing and resizing.

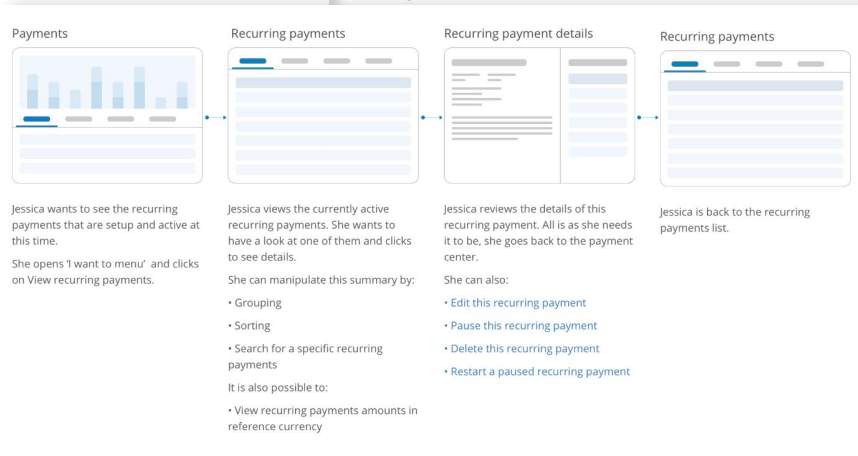
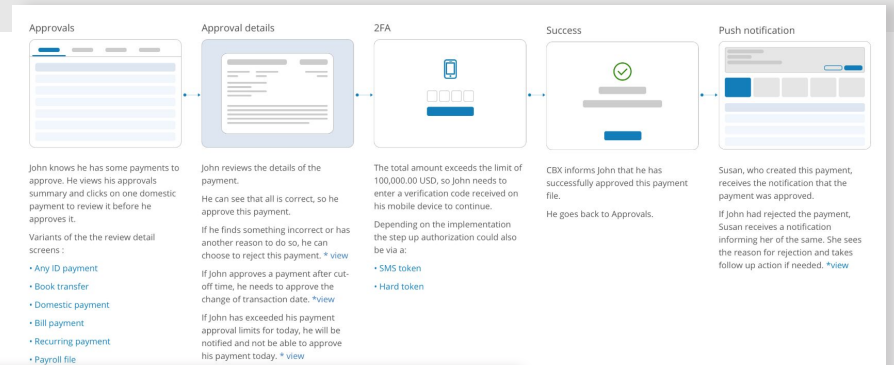
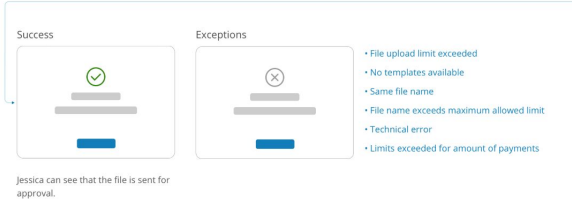
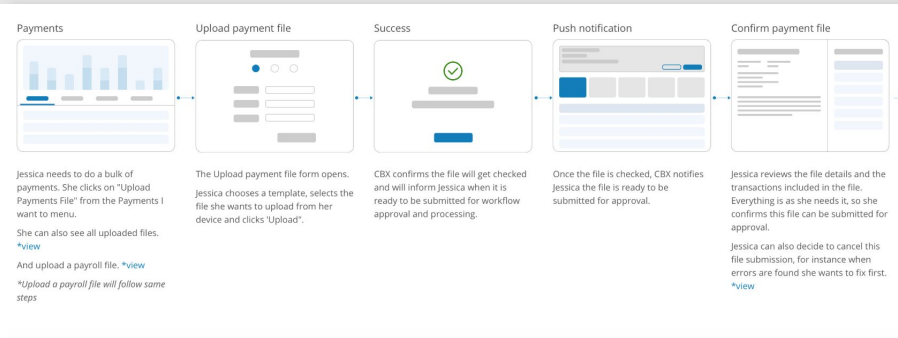
Uses "Hug contents," "Fill container," and "Fixed" settings.

- Auto layout basics
- Auto spacing
- Padding & alignment
- Nested auto layout
- Fixed, hug, and fill behaviour
- Constraints and resizing



Product UI Revamp for Intellect Design Arena's Global Transaction Banking (iGTB) Solutions : CBX (Contextual Banking eXchange) Accounts & Payments App

User Flows





Featured **Work**

Case Study #2

Product UX for

Barclays Bank, UK (Client)

Treasury Services,

Term Deposits App



Case Study #2 Overview

Product UX for Barclays Bank (Client) Treasury Services, Term Deposits App

B2C Banking Application

Goal

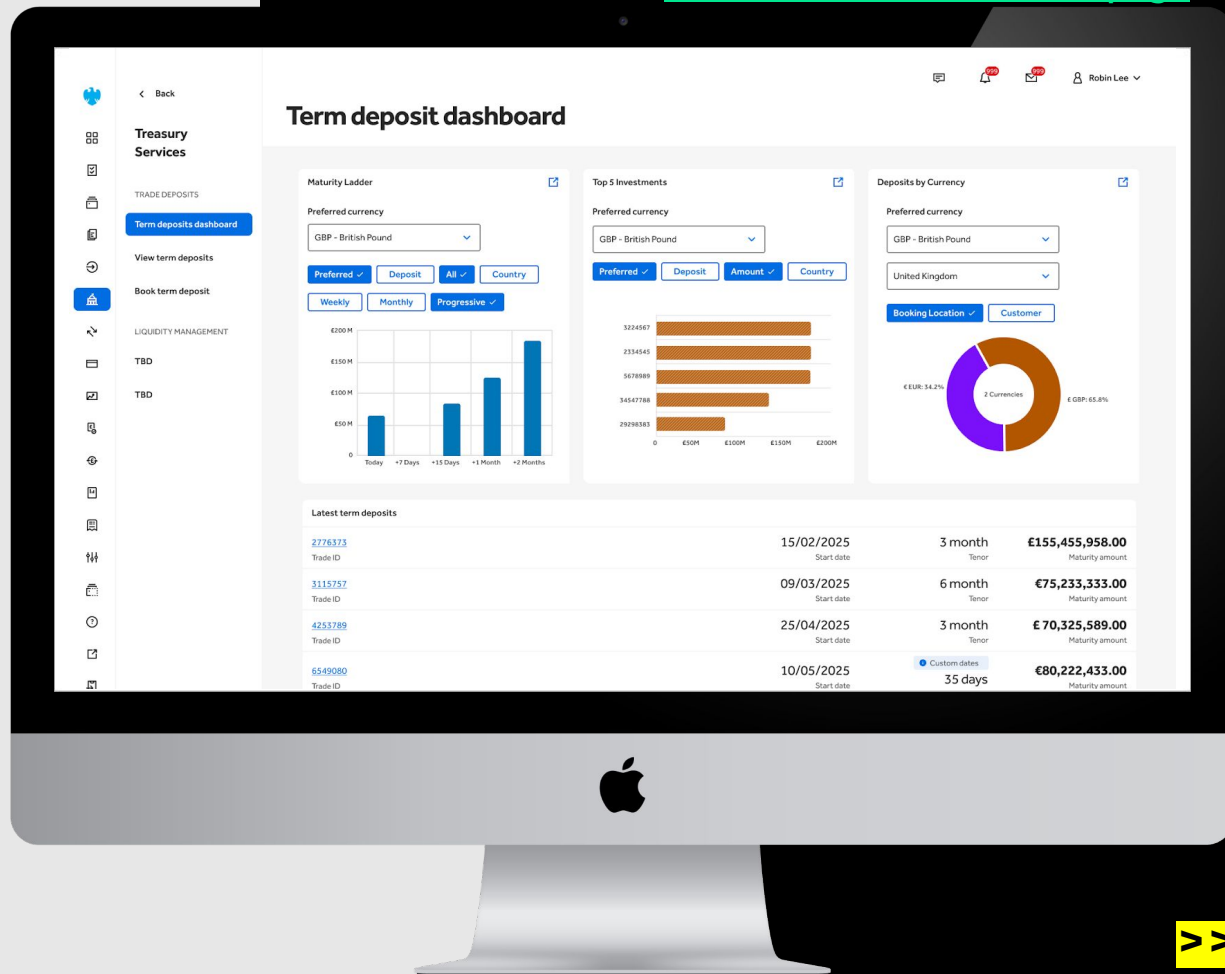
Design a product UX for Barclays Bank from the ground up to optimize user flows and integrate seamlessly within the bank's digital ecosystem.

Process

Information Architecture . Research .
Wireframing . Prototyping . UI/UX .
Design System . Data Visualization .
Branding . Accessibility

Tools

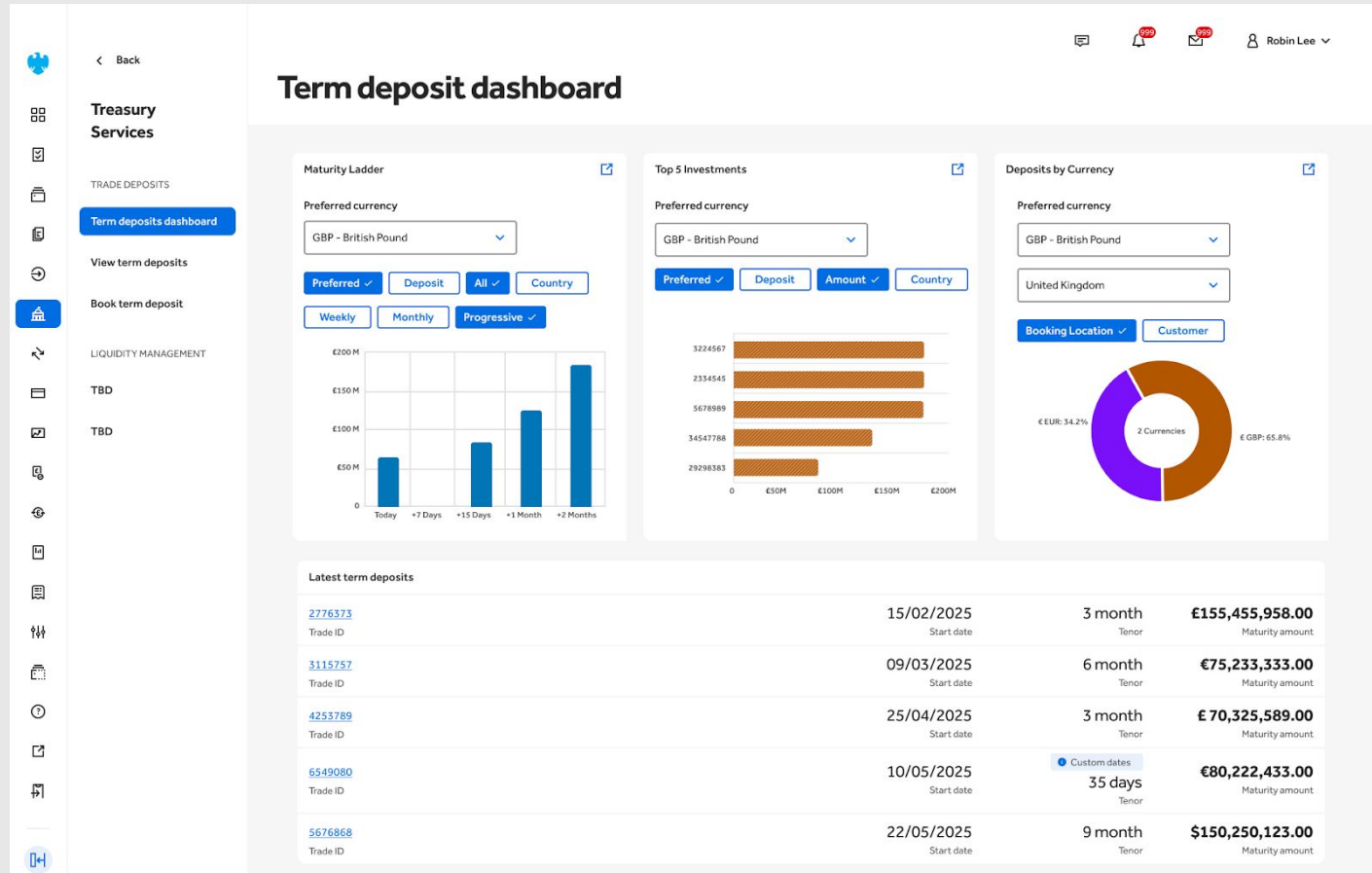
Magic Patterns (AI)
Figma



Product UX for Barclays Bank, UK (Client) : Treasury Services, Term Deposits App

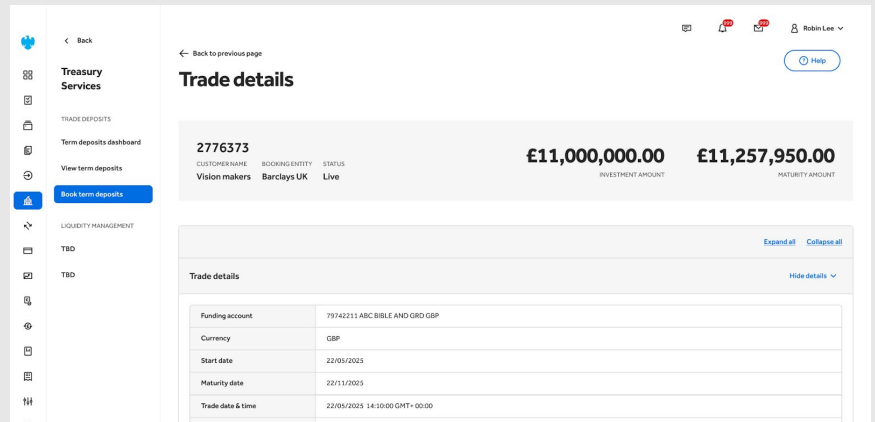
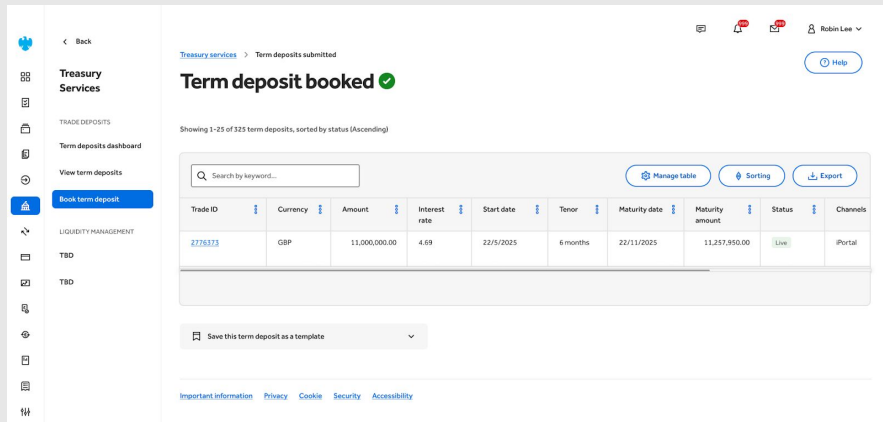
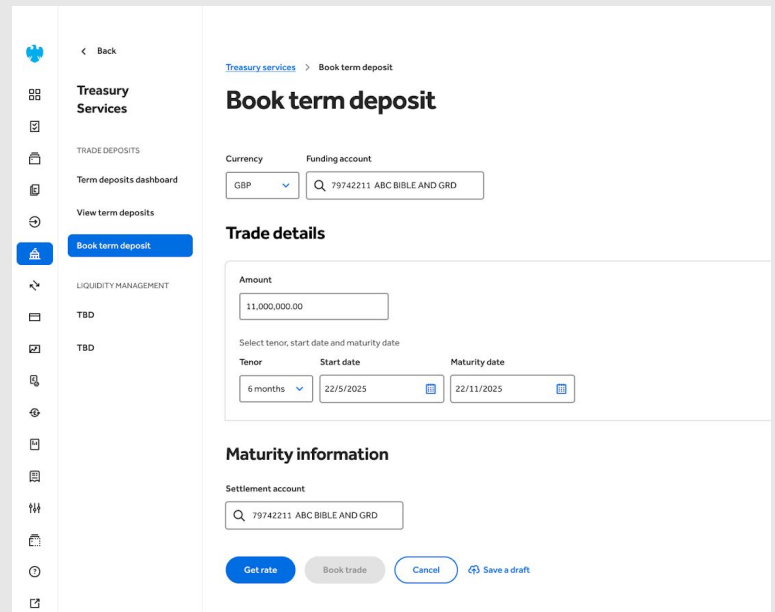
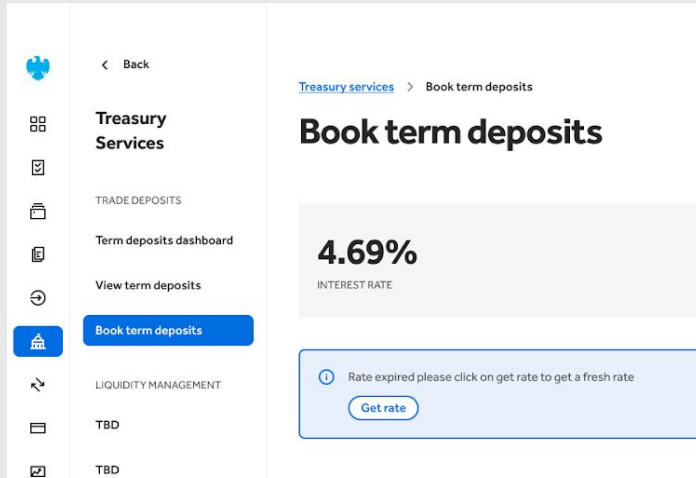
Overview

- Complete product UI/UX from the ground up.
- Created a **unified dashboard** for deposits, investments, and trade details.
- Streamlined **key user flows** for booking, viewing, and managing transactions.
- Ensured **consistency and alignment** within the existing digital ecosystem.
- Translated user stories and requirements into **actionable UX solutions**.



Product UX for Barclays Bank, UK (Client) : Treasury Services, Term Deposits App

Web UI Snippets



Product UX for Barclays Bank, UK (Client) : Treasury Services, Term Deposits App

User Journey Mapping

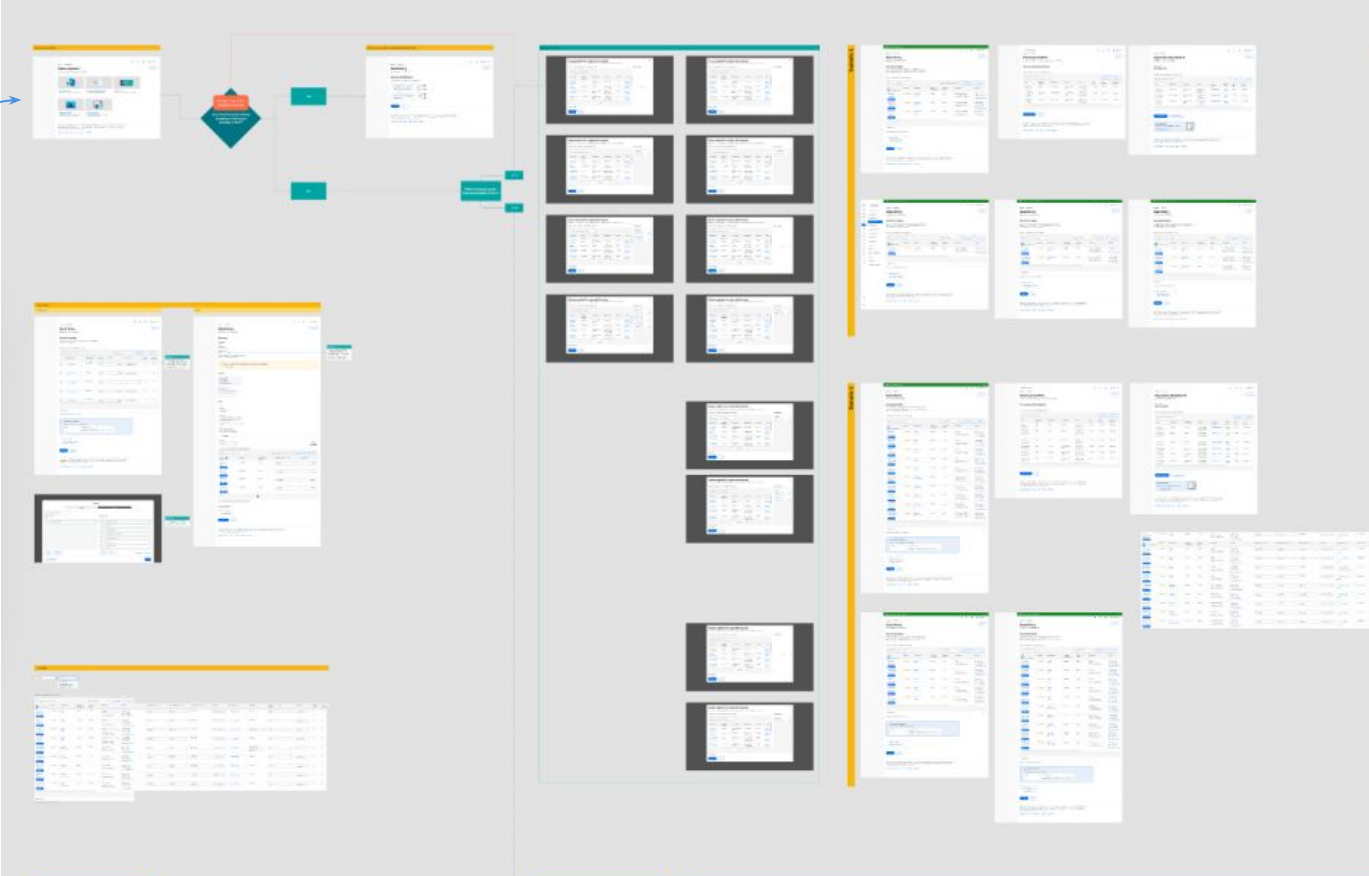
Barclays LM TD Client Space

Technology

LM Implementation

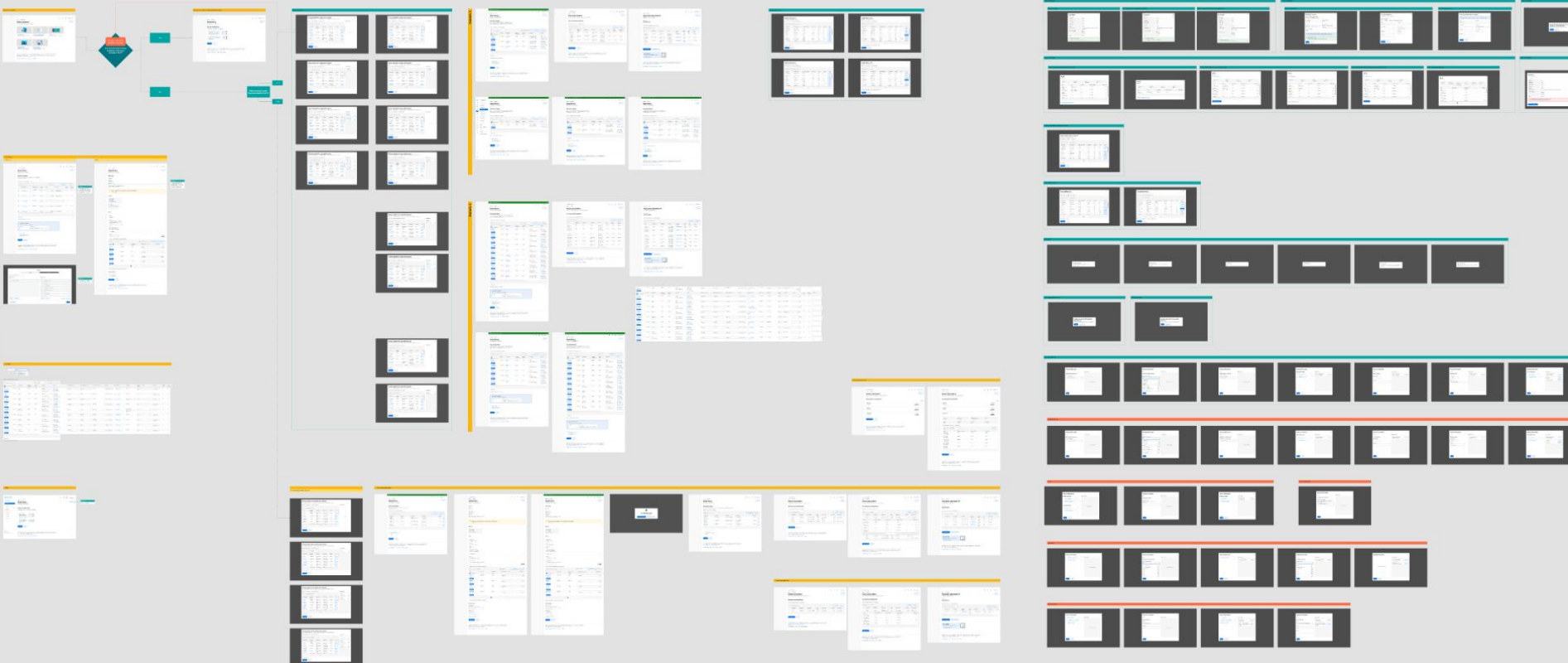
TD Implementation

- RFP Clarification Questions
- TD Project Management
- TD DISCOVERY (Product Walkthrough)
- Pre-engagement (Term deposit)
- Barclays Documents
- Functional Standard TD User Journey
 - Term Deposit Module - Client Portal (CBX FO)
 - Dashboard
 - Term Deposit Dashboard
 - Dashboard - Term deposit Maturity Ladder-UJ_CBX_DPST_19
 - Dashboard - Deposit break up by currency - UJ_CBX_DPST_20
 - Dashboard - Top 5 Investments - UJ_CBX_DPST_21
 - Term Deposit (Blotter) List View UJ_CBX_DPST_16
 - Opportunity Dashboard
 - Book a Trade - Self Authorizing Maker (STP flow)
 - Book a Trade with Separate Maker & Checker Steps
 - Book a Trade - Save as Template, Use Template UJ_CBX_DPST_06
 - Trade Amendment
 - Common Service(CS) Back Office (Term deposit Specific Changes in Reference data)
 - Terms and Conditions UJ_CS_DPST_3
 - Entitlement Module for Term Deposit Client Portal (CBX Back Office)
 - User Journey List
- CLEAN User Journeys for Sign-Off



Product UX for Barclays Bank, UK (Client) : Treasury Services, Term Deposits App

User Story Flows Complete Overview



Featured **Work**

Case Study #3

**Product Dashboard Prototyping
(Team Workshop)**

**Dashboards for SME / SMB,
Personas & Analytics (B2B)**

Case Study #3 Overview

Product Dashboard Prototyping (Team Workshop)

for Intellect Design Arena's
Global Transaction/Corporate
Banking (iGTB) Solutions :
Custom Dashboards for
SME / SMB Personas &
Business Analytics

Banking Application

Goal

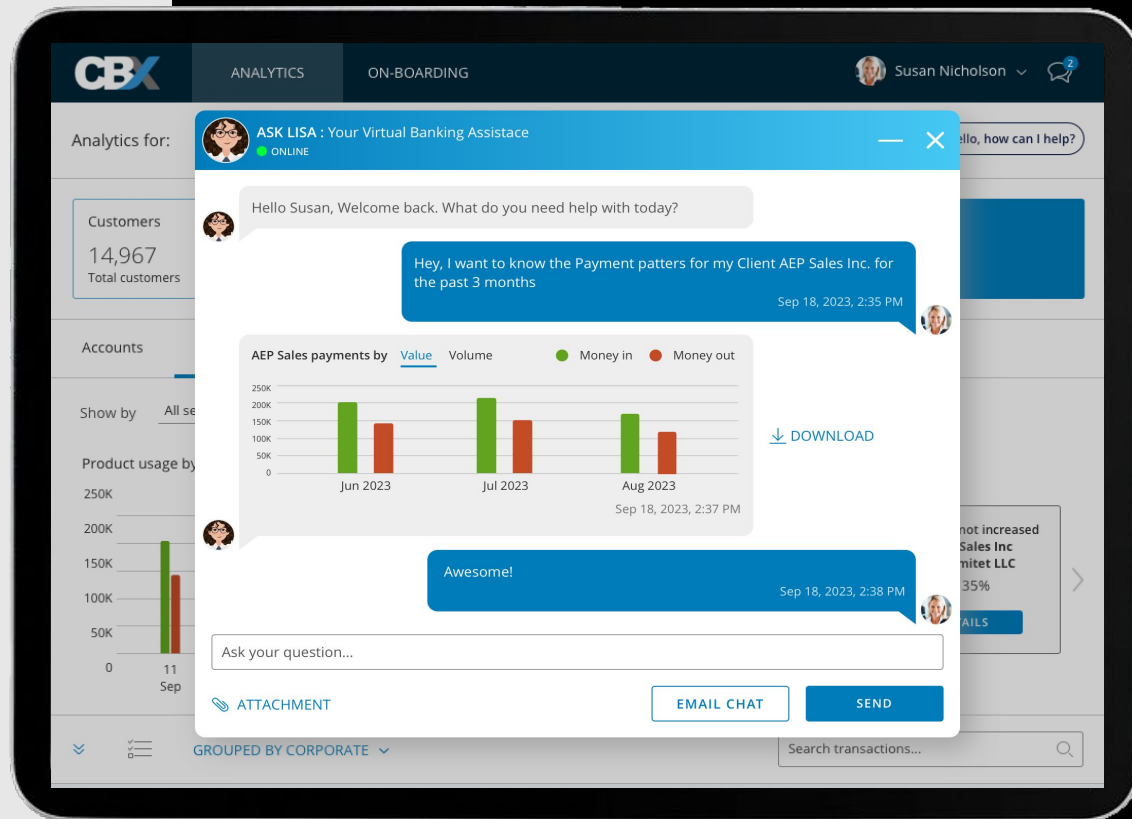
Enhance business operations through tailored
dashboard design & analytics

Process

Team Collaboration . Workshop . Research .
Wireframing . Prototyping . Data Visualization

Tools

Pencil & Paper
SketchApp



Product Prototyping (Team Workshop): Persona based Design Strategy

- Designed **two key personas:** Office/Payroll Manager and Chief Executive Officer (next page), each with **tailored insights and priorities.**
- Unified Accounts, Payments, and Collections into a **single dashboard** to provide a **360° view** of SME/SMB operations.
- Focused on **merging financial data streams** to reduce navigation time and **improve decision efficiency.**
- Prioritized data clarity, hierarchy, and usability to **support faster, more informed decision-making.**

Persona : Office / Payroll Manager

CBK 18 Persona

Selina, 31
Payroll Manager in Tread.com

Quote: "I have worked to provide continuous improvement in the Payroll regime, especially when I've identified previous pain points. CBK has become the most appropriate tool to use for the business to get quick insight on our Cash Position."

Education: B.S. Degree in Accounting & Finance CPP Qualified

Experience: 1 years of previous A/R experience with 2 years on the job experience

Personality:

- Strengths:**
 - Find ways to improve processes
 - Attention to Detail
 - Thoroughness
 - Results Driven
 - Assertiveness
- Weakness:**
 - Impatience
 - People pleaser
 - Very Spontaneous
 - Overwhelmed
- Likes:**
 - Financial planning & CFP
 - Managing multiple vendors
 - Customer Service-oriented
 - Being a problem solver
- Dislikes:**
 - Digital disservices
 - Working overtime
 - Missing payments

Devices: 10% (Smartphone), 13% (Tablet), 4% (Laptop), 95% (Desktop)

Accounts:

- 23 BANK accounts (81%)
- Other banks (20%)

General overview of products usage:

- Accounts: 100%
- Payments: 100%
- Cash flow forecasting: 100%

Responsibilities:

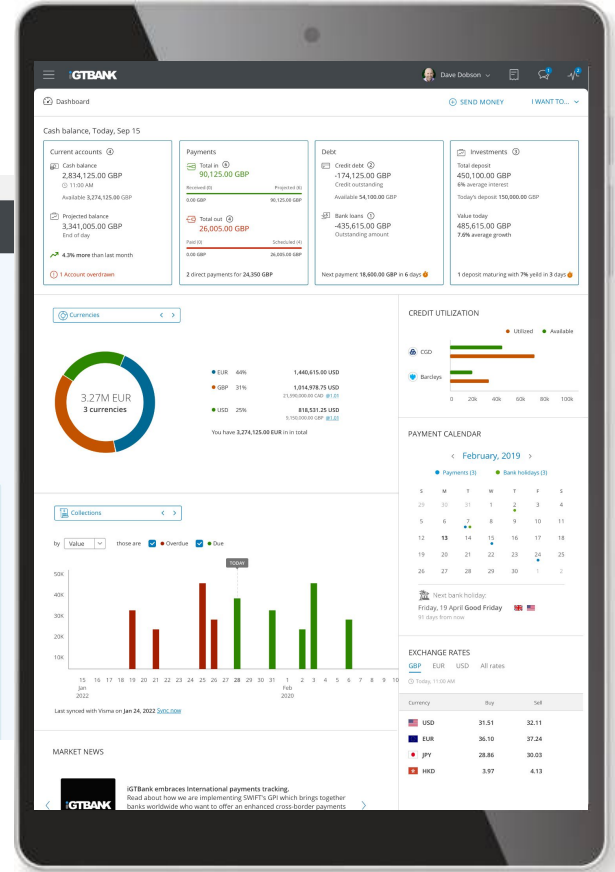
- Manage a team of 6 including responsible for the payroll of 200 staff employees
- Work with the CEO to secure new business, arranging meetings
- Responsible for reporting to the board/finance and for all statutory and regulatory filing
- Ensuring finance is maintained on promising, excellent customer service
- Review/Manage and control all aspects of the processing of payroll
- Work with HRMC and assist with queries
- Keeping up-to-date with new payroll legislation and compliance and Preparing and analysing monthly management accounts
- Management of bank accounts, checkbook on cash

Pain points:

- Maintain professional and technical knowledge and find ways to do things better - aim to identify and turn pain points into significant improvements
- Dealing with late payments and making employee payroll/tax issues
- Keeping up to date with new legislation and regulatory filing
- Preparing reports to comply with HMRC and for all statutory returns (SA, DSE, P11D, P16, Pensions etc, are correct, accurate and submitted well on time to the respective authorities)
- Administrations work, resource

Needs:

- Coordinate quarterly billing and Prepare and analyse monthly management account
- Ensure timeliness for payroll payments are updated and correctly
- Prepare monthly payroll preparation and well managing payroll pension contributions
- Maximize payroll information by contributing to the design of processes to support systems
- Ongoing development of an efficient and effective payroll function
- Data Entry Management, and People Management
- Preparing and ensuring that all statutory returns like SA, DSE, P11D, P16, Pensions etc, are correct, accurate and submitted well on time to the respective authorities
- Administrations work, resource




Product Prototyping (Team Workshop): Persona based Design Strategy

Persona : Chief Executive Officer

CBK18 Persona

Monica, 60
CEO in Tread.com



Small/SME
National, regional company

< 500 employees

1 entity
1 country

As CEO play a vital role in influencing the Company's financial strategy, I will need clear strategic metrics on all aspects of our finances to help improve many financial opportunities for ongoing success of our business

Education
UCLA English Literature and Journalism

Experience
Seasoned Fashion Journalist 20 yrs+

Personality

- Strengths**
 - Financial Leadership
 - Rigorous multi-tasking
 - Empulsion to improve
 - Efficient process improvements
 - Strongly business acumen
 - Intellectual
- Weakness**
 - Pragmatic
 - Impulsive
 - Impatient
 - Perfectionist
- Likes**
 - Investment returns
 - Access to social
 - Stakeholder meetings
 - Financial planning & CFO
 - Like reading the Wall Street Stock Exchange
- Dislikes**
 - Discrepancy Cash flow
 - Manual errors
 - Inconsistency & anomalies
 - Procrastination

Devices

- 5%
- 10%
- 10%
- 75%

Accounts

- CBK18 accounts (37%)
- Other banks (27%)
- Other (36%)

Card-SAVE (15%)
Card-20% (15%)
Card-10% (15%)
Deposit 1%

Card-5% (15%)
Card-20% (15%)
Card-10% (15%)
USD 5%

General overview of products usage

Responsibilities:

- Check day-to-day operation of the company
- Check on the cash balance of all accounts
- Steers staff and Board have sufficient, up-to-date information
- Fundraising planning and implementation, including identifying revenue
- Requirements, researching funding sources, establishing strategies to approach funders, submitting proposals
- Interface between organization in the community
- Decide or guide courses of action in operations by staff
- Overall design, marketing, promotion, delivery and quality of programs, products and services
- Recommend yearly budget for Board approval and execution

Pain points:

- Always needs work insight on the Company's liquidity assets and investments. Most importantly checking on the status health of all accounts, and needs to be allowed time to quickly make adjustments to the accounts to correct any negative situations
- Make high-level decisions about policies, strategies, bank and needs to be allowed time to quickly make adjustments to the accounts to correct any negative situations
- Issue accurate management reports which will go to assist management in taking timely and informed decisions
- Data that is not consistent or accurate, to many overlaps errors can negatively impact the business
- Not having full insight of the journalable alerts from banks, is a serious risk issues that is avoidable

Needs:

- Provide inspired leadership company-wide, building alliances and partnership with organizations
- Formulate policies and planning recommendations to report to the board of directors
- Scrutinize and streamline all financial analytical processes (i.e., Cost Benefit, Budgeting & CFO)
- Report risk issues to the audit committee of the board of directors
- Ensure that records meet the requirements of auditors and government agencies
- Monitors all open legal issues involving the company and understand corporate taxation and legal legislation
- Improve organizational strategic capabilities and deliver on financial

GTBANK John Dobson

Dashboard

Today, Aug 17, 2022 1:40 PM

Accounts Available Balance: 4,318.19 EUR Projected EOD Balance: 5,776.20 EUR

Payments & Collections Total Money In: 4,960.00 EUR Total Money Out: 2,560.00 EUR

Cash Flow Trend Last 30 days: Jul 19 - Aug 17, 2022

Insights Highest balance 3.6K EUR on Aug 8, 2022. +5% higher than the highest of 1.59K EUR for previous 6 months (Mar 18 - Aug 17, 2022). Your largest debit is in USD -4% lower than the lowest of -1.48K EUR for previous 6 months (Mar 18 to Aug 17, 2022).

Current accounts (4) Credit cards (2) Loans (2) Investments (2)

Account #	Available balance ↓	Current balance ↓
Primary business account *2308 Santander	2,520.00 EUR	1,920.00 EUR
Secondary Business account *1926 Santander	4,200.00 EUR	3,200.00 EUR
General Savings account *6207 Santander	576.00 EUR	576.00 EUR
Personal Savings account *5271 Barclays	1,300.00 EUR	1,300.00 EUR

GTBANK John Dobson

Dashboard

Today, Aug 17, 2022 1:40 PM

Accounts Available Balance: 4,318.19 EUR Projected EOD Balance: 5,776.20 EUR

Payments & Collections Total Money In: 4,960.00 EUR Total Money Out: 2,560.00 EUR

Transaction Trends Last 30 days: Jul 19 - Aug 17, 2022

Insights Highest balance 3.6K EUR on Aug 8, 2022. +5% higher than the highest of 1.59K EUR for previous 6 months (Mar 18 - Aug 17, 2022). Your largest debit is in USD -4% lower than the lowest of -1.48K EUR for previous 6 months (Mar 18 to Aug 17, 2022).

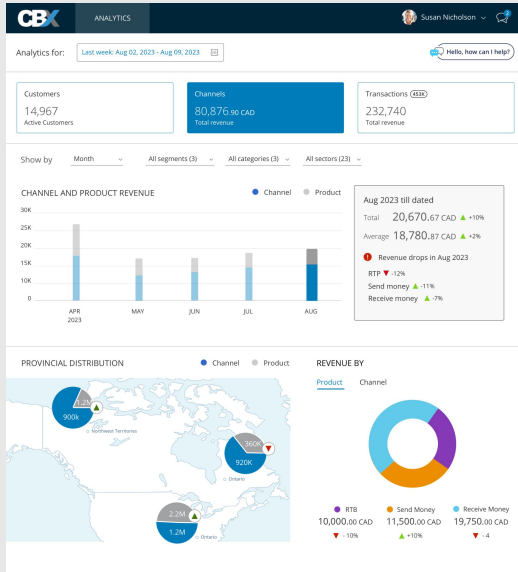
Fees and Charges Your cost of banking: 1,560.00 GBP (10% reduced). Average cost per transaction: 28.00 GBP (2% increased).

Approaching cut off times Swift payment Pending approval by 2:00 PM. 2,500.00 EUR to MSH Industries. APPROVE

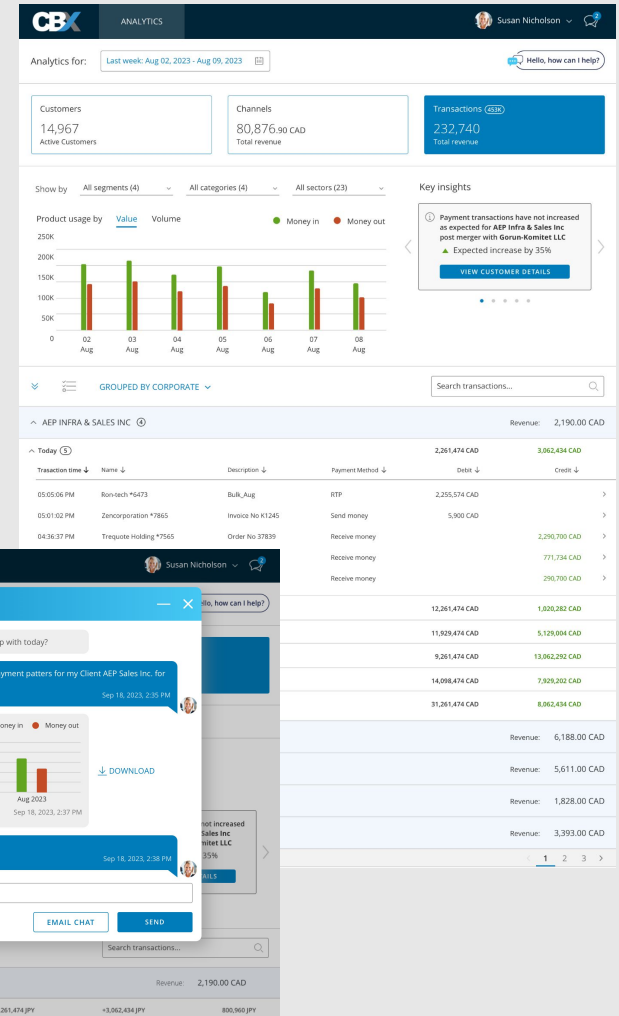
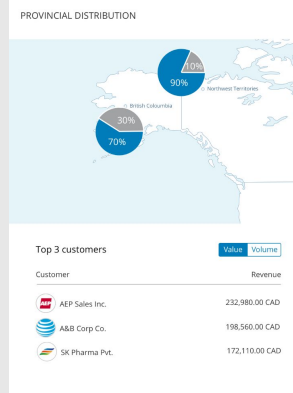
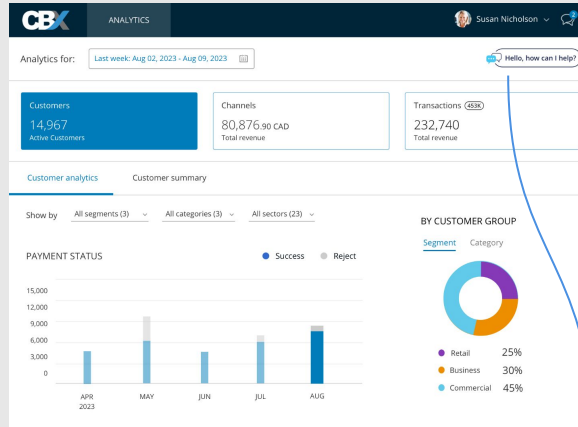
Overdue 7,342.02 EUR

LA electricity: 52181313 Bill received on Oct 15, 2017. Nov 1, 2017 Overdue by 2 days. 3,342.02 EUR PAY NOW

Product Prototyping (Team Workshop): Business Analytics App (B2B)



Unified **Analytics Dashboard** combining customer trends, platform performance, and transaction insights for SME/SMB businesses



Featured **Work**

Case Study #4

Product UI & Branding

for Sales Demos & Bank Projects (Clients)



Case Study #4 Overview

Product UI & Branding for Sales Demos & Bank Projects (Clients)

Banking Applications

Goal

Craft engaging UI and apply bank branding to elevate sales demos and support banking application development.

Process

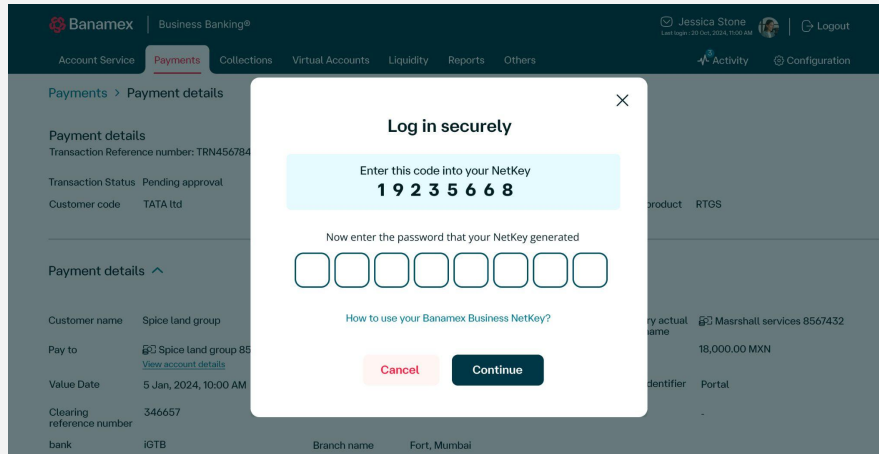
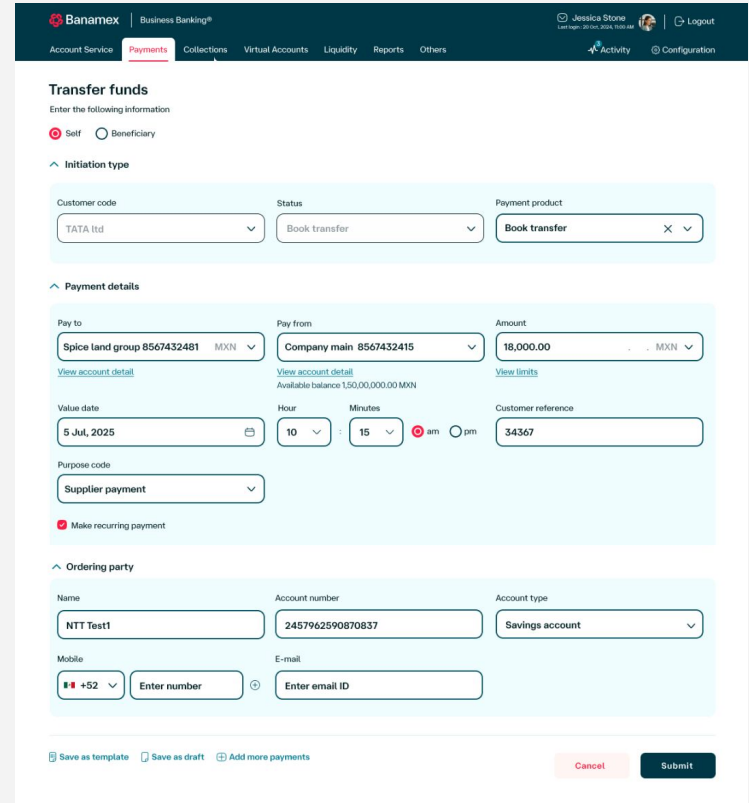
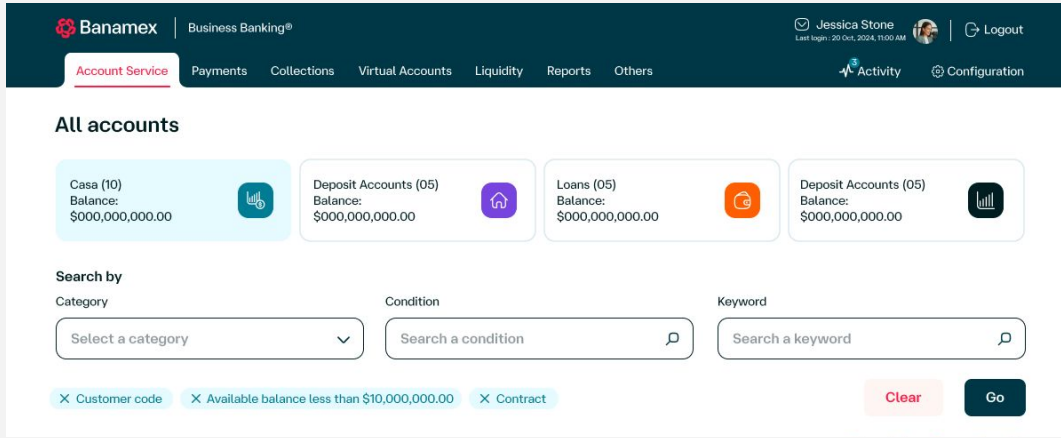
Team Collaboration . Workshop . Research .
Interaction Design . Data Visualization .
Design System . Branding

Tools

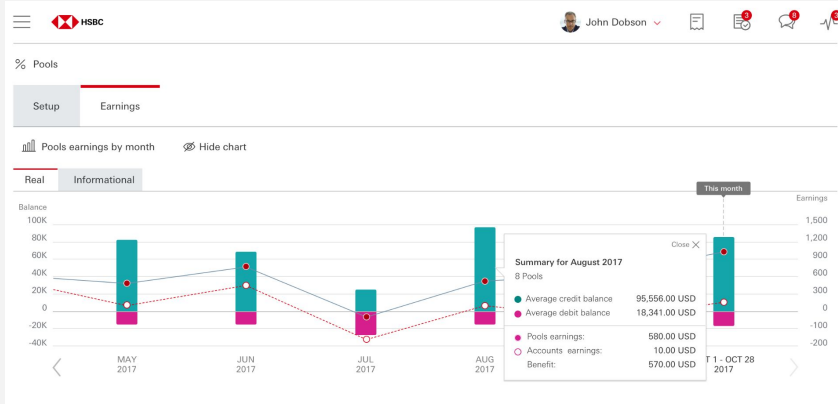
Google Stitch (AI)
Magic Patterns (AI)
Figma



Product Branding & UI for Banamex Bank, Mexico (Client) : Corporate Banking, Accounts & Payments App



Product Branding & UI for HSBC, UK (Client): Corporate Banking, Liquidity App



Request to edit sweep structure is pending approval
 Request to edit sweep structure "Top concentration hierarchy" with 4 instructions is pending approval.
[View sweep structure >](#) Reject Approve

Inter-company loans Create relationship I want to...

Relationships (34) | Loans (56)

Group by: USD

Name ↓	Master account ↓	Available amount	Child account ↓	Status ↓
Kinex Company / Metro... 1005	General New York Ac... *3456 [USD] [USA] [Index C]	can lend 0.00 USD to utilization 100%	Metroway Inc*6744 [USD] [USA] [HIBWV]	Active Ends on Feb 22, 2018
		can borrow -10,000.00 USD from utilization 119%		
Hilway & Monton Inc. 1013	Kinex Company *7732 [USD] [USA] [Index C]	can lend 10,000.00 USD to utilization 95%	General Account *1234 [USD] [USA] [Index C]	Active Ends on Nov 9, 2017
		can borrow 20,000.00 USD from utilization 80%		

Create agreement

An Inter-company loan agreement sets down many of the parameters that will apply to the relationships or loans beneath it. Complete this form to setup your agreement.

Agreement | Review

Agreement details * Indicates required fields

Name*

Start date*

End date

Copy details from existing agreement

Type* Regulatory Standard

Entrust facility* Yes No

Header account

Group level limits* Yes No

Stamp Duty set-up* Yes No

Select header account

Search for account name, number

Grouped by currency: Euro

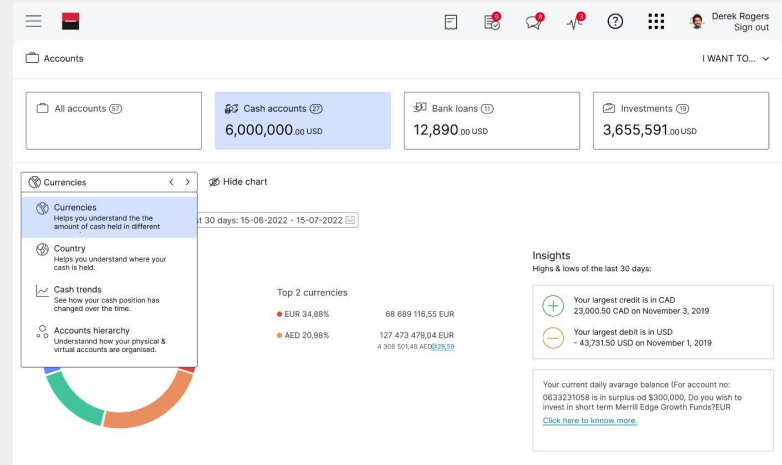
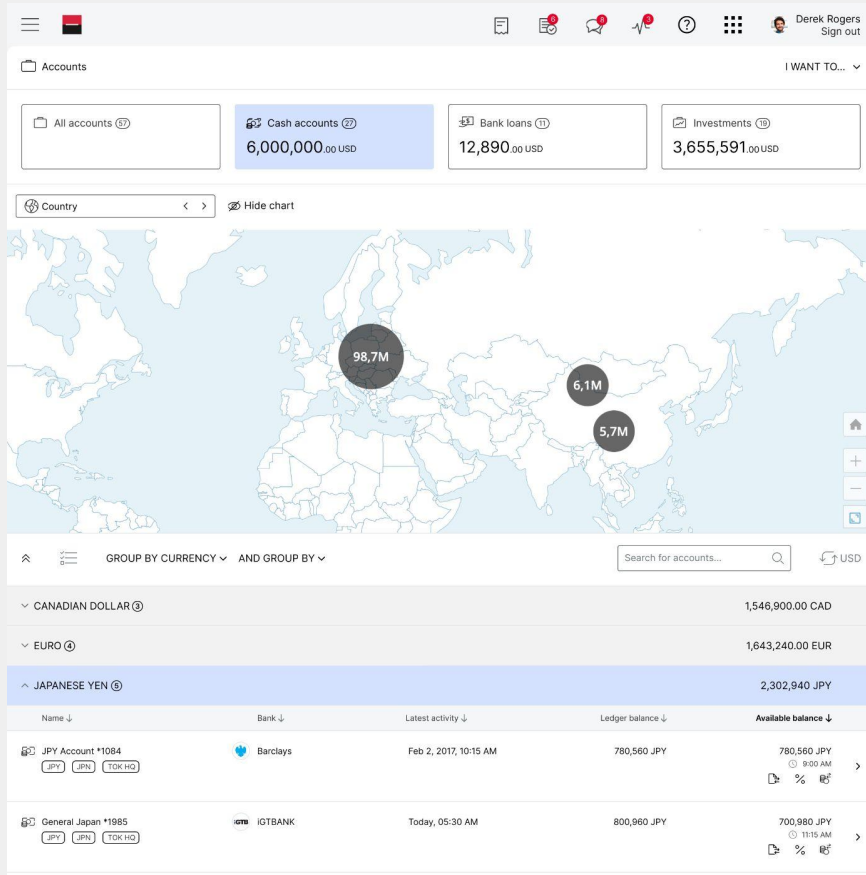
Name ↓	Balance ↓
Account General Europe *5436 [EUR] [UK] [LON HD]	250,000.00 EUR
Germany Main Business... *6574 [EUR] [Germany] [BER HD]	10,000.00 EUR
Italy Company HD *4625 [EUR] [Italy] [ROM HD]	112,000.00 EUR
Salary Europe Account *7643 [EUR] [USA] [NY HD]	180,000.00 EUR

Inter-company loan agreement
 Reference: 1004
 Status: Pending approval Reject Approve

Inter-company loan agreement was edited by Susan Thompson, Manager > Today, 11:00 AM Hide Changes

	Before	After
Details		
Name:	Hilway - Monton Agreement Regulatory agreement	Hilway - Monton Agreement Non Regulatory agreement
Start date:	-	Oct 29, 2018
Agreement details		
Account name:	Account General Europe *5436	General Main Se *9272
Roll over period:	30 days	-

Product Branding & UI for Societe Generale Group, France (Client): Corporate Banking, Accounts & Admin App



The screenshot shows the 'Administration' dashboard. It features summary cards for 'Users' (87), 'Roles' (4), and 'Rules' (25). Below these is a 'GROUP BY' section and a table of user details.

Name	Type	Products	Last activity	Status
A/C Clerk 3 users	Functional	Accounts, Payments, Liquidity	Feb 2, 2020 Edit request rejected by IGTBANK	Active
A/C Clerk 3 users	Functional	Accounts, Payments, Liquidity	Feb 2, 2020 Rejected by IGTBANK	Active
A/C Clerk 3 users	Functional	Accounts, Payments, Liquidity	Feb 2, 2020 Created by IGTBANK	Active
A/C Clerk 3 users	Functional	Accounts, Payments, Liquidity	Feb 2, 2020 Edit request approved by IGTBANK	Active

My Account: Derek Rogers (derek.rogers@samples.com) My Account → Sign out

Settings: Language & Region, Display, Notifications

© Societe Generale Group 2022 Accessibility: Partially Compliant Legal notice Contact

Product Branding & UI for Sales Demo Payment Services Hub App

IPSH Payment Service HUB
 John Dobson
Last login: 01/04/2024 13:23:00

Dashboard

⚠ Payment amounting to 10,500,000 USD initiated by Kia Motors requires attention.
50 ACH payments found in Repair Queue for the past 18 hours.

Money out

Payments initiated 21M

Payments in workflow 5M

4,500,600,000.40 USD **600,000.50 USD**

Money in

Payments received 12M

Payments in workflow 0.8M

3,350,230,000.75 USD **240,000.50 USD**

Files summary

📁 Physical file count
55

✅ Logical file count
55

📄 File in process
10

❌ File in rejected
13

Fed Wires 738

ACH 676

TCH RTP 758

Swift Wires 560

Logical file

Show search parameters
🔍

GROUP BY ⌵

🔍
EXPORT

Workitem ID:	File name File id	File amount	Batches	Transact ion	Date	File status
14709971	P.3473473463.PACS_008_323_SshTest29 34.xml 354353	4,340.00 USD ↔	2	10	2023-02-23	Rejected
14709971	P.3473473463.PACS_008_323_SshTest29 34.xml 354353	4,340.00 USD ↔	2	10	2023-02-23	Processed

Show 10
1-2 of 2 files

IPSH Payment Service HUB
 John Dobson
Last login: 01/04/2024 13:23:00

Inquiries & Reports: File inquiry

Hide search parameters 🔴

Search parameters

* Indicates required fields

Client name

Date range*

Client file ID

Initiating party BIC

Client ID

Originator ID

RESET
SEARCH

GROUP BY ⌵

🔍

EXPORT

File ID	Client name	Client ID	File amount	Transactions	Date	File Status
257234	Kia motors	181038203203	4,340.00 USD ✔	20	2023-02-23	Rejected
257234	Kia motors	181038203203	950.00 USD ↔	20	2023-02-23	Completed
257234	Kia motors	181038203203	214,340.00 USD ✔	20	2023-02-23	Processing
257234	Kia motors	181038203203	45,230.00 USD ✔	20	2023-02-23	Pending Approval
257234	Kia motors	181038203203	424,130.00 USD ↔	20	2023-02-23	Rejected
257234	Kia motors	181038203203	6,435.00 USD ✔	20	2023-02-23	Completed
257234	Kia motors	181038203203	840.00 USD ↔	20	2023-02-23	Pending Approval
257234	Kia motors	181038203203	989,340.00 USD ✔	20	2023-02-23	Processing
257234	Kia motors	181038203203	7,850.00 USD ✔	20	2023-02-23	Rejected
257234	Kia motors	181038203203	121,890.00 USD ↔	20	2023-02-23	Completed

Show 10
1-10 of 30 files ⏪ ⏩ 1 / 3 ⏴ ⏵

Product Branding & UI for Sales Demo For eMACH.ai - Corporate Banking, Payables Office App

eMACH.ai | CBX

Jessica Stone, Role ▼
 Last login 🕒 20 Oct, 2024, 11:00 AM

Treasury Office | Payables Office | Receivables Office

Quick Links ▼

Dashboard Customise Widgets

Unpaid ↓ 1.5%

\$ 525.0K

26 Invoices

[View details](#)

Due Today ↓ 2.5%

\$ 63.2K

6 Invoices

[View details](#)

Processing ↓ 2.5%

\$ 402.2K

14 Invoices

[View details](#)

Issue ↓ 2.5%

\$ 204.8K

9 Invoices

[View details](#)

Optimize Cost
Manage Payable
Operational Efficiency
Vendor Management

Payment Transaction Fee Analysis 🔍

Summary Free Breakdown Filters Last 30 days

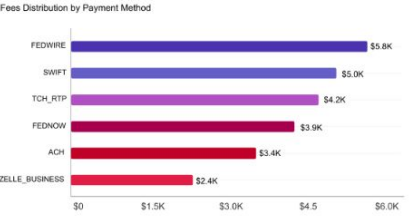
Total fees 📄
\$24.6K

Avg. Fee per transaction 📄
\$96.96

YTD Fee Expenditure 📄
\$94.2K

Fee % of volume 📄
1.96%

Fees Distribution by Payment Method



Transaction Count: 254 Highest fee method: FEDWIRE

Payment Rails Performance 🔍

Performance Comparison Trends Filters Last 30 days

Success Rate 📄
97.08%

Processing Time 📄
12.82 hours

Total Volume 📄
751.2K

Total Value 📄
\$50.1M

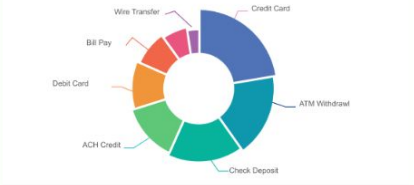
Cost Efficiency 📄
1.34%

Processing Fee 📄
\$1.1M

Total Fees 📄
\$6.6M

Failure Rate 📄
2.92%

Processing Fee by Method



Last updated: 29/05/2025 6 payment methods tracked

eMACH.ai | CBX

Jessica Stone, Role ▼
 Last login 🕒 20 Oct, 2024, 11:00 AM

Treasury Office | Payables Office | Receivables Office

Quick Links ▼

Dashboard Customise Widgets

Unpaid ↓ 1.5%

\$ 525.0K

26 Invoices

[View details](#)

Due Today ↓ 2.5%

\$ 63.2K

6 Invoices

[View details](#)

Processing ↓ 2.5%

\$ 402.2K

14 Invoices

[View details](#)

Issue ↓ 2.5%

\$ 204.8K

9 Invoices

[View details](#)

Optimize Cost
Manage Payable
Operational Efficiency
Vendor Management

Payment Calendar 🔍

March 2025 ◀ ▶

Sun	Mon	Tue	Wed	Thu	Fri	Sat
29	30 Gourmet appt.	1	2	3 Meeting w/ Chris	4	5 Lunch w/ Mike
6 Financial Advisor M	7 Interview w/ Fiona	8 Send follow-up em	9	10 📅	11	12 Ashley's Chair Rec
13 Is this when the SaaS Run to the store to	14 Budget for next mo	15 Vendor appt.	16 Take sale to dinner	17 St. Patrick's Day! DMV appointment	18 PTD day	19
20 Dinner with Kate w	21 Important work mtg	22 Clinic trip	23	24 Fly to Japan	25 Hot dog eating con	26 Meeting w/ article
27 Meeting w/ Mike	28 Pick up Jerry from i	29 Football concert	30	31 Learn something fr	13	13

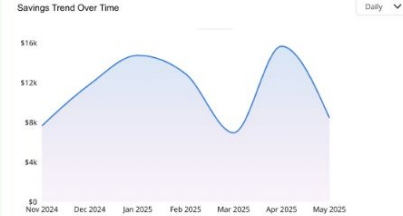
Early Payment Discount 🔍

Total Early Payment Savings 📄
\$24,612.78
82 Invoices paid early
+11.1% vs. prev period

Savings per Vendor (Avg) 📄
\$4,102.13
85% consistency score

Best Opportunity Date 📄
April 14, 2025
The date with highest early payment savings opportunity
\$989.00 in savings

Savings Trend Over Time Daily



Savings per Vendor [View details](#)

Product Branding & UI for Sales Demo

For eMACH.ai - Corporate Banking, Account Services App

eMACH.ai

[Activity Feeds](#)
[Support Center](#)
Domain
Current domain
Emily Smith
Account Manager

Home / Account Services / All Accounts
Refresh

Account Summary

Cash Account

12,56,00,00,00,00,00.00 USD

26/9/2025

↓ 1.5%

Deposit

1,900,237.00 USD

26/9/2025

↑ 1.5%

Bank Loans

2,434,237.00 USD

26/9/2025

↓ 1.5%

Credit Card

434,237.00 USD

26/9/2025

↓ 1.5%

Hide chart
Deposit Maturity Timeline
All

USD Deposits

Total Maturing: **\$2,060,000**
Count: **41**

EUR Deposits

Total Maturing: **€1,745,000**
Count: **36**

Date	USD Deposits	EUR Deposits
Oct 02	~100,000	~100,000
Nov 01	~250,000	~150,000
Dec 01	~150,000	~200,000
Jan 02	~420,000	~350,000
Mar 02	~300,000	~250,000
Jun 02	~250,000	~150,000
Sep 02	~500,000	~400,000

Deposits
Mutual Funds
Search here...

Filter all accounts
Search here...

Filter by: Entry Date: Last 7 days, 29-Aug-2025 - 04 Sep 2025 Status: Pending Approval

Group by currency
and group by

eMACH.ai

[Activity Feeds](#)
[Support Center](#)
Domain
Current domain
Emily Smith
Account Manager

Home / Account Services / All Accounts
Refresh

Account Summary

All Accounts

12,56,00,00,00,00,00.00 USD

26/9/2025

↓ 1.5%

Deposit

1,900,237.00 USD

26/9/2025

↑ 1.5%

Bank Loans

2,434,237.00 USD

26/9/2025

↓ 1.5%

Show chart

Physical Accounts
Virtual Accounts
Search here...

Filter all accounts
Search here...

Filter by: Entry Date: Last 7 days, 29-Aug-2025 - 04 Sep 2025 Status: Pending Approval

Entry date

Last 7 days
29-Aug-2025 - 04 Sep 2025

Status

Pending approval
X

Customer reference number

Enter customer reference number

More Filters

Search in

Select column name
v

Condition

Select condition
v

Search for

Enter value

Search in

Select column name
v

Condition

Select condition
v

Search for

Enter value

Reset
Go

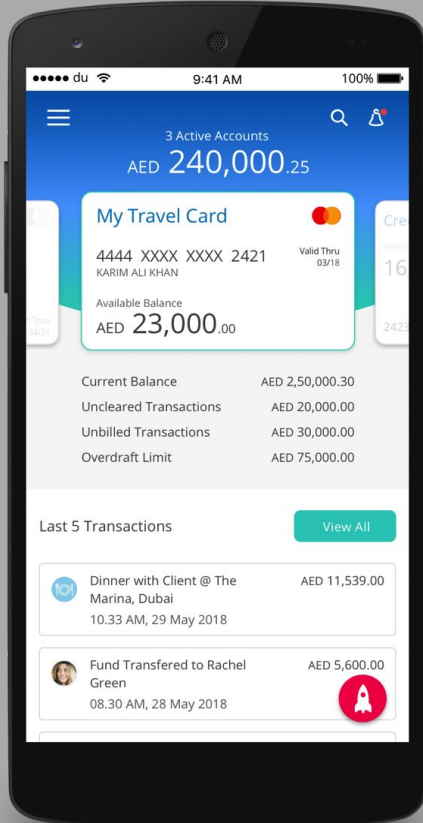
Group by currency
and group by

United States Dollar
31,124,783.20 USD
54,124,783.99 USD

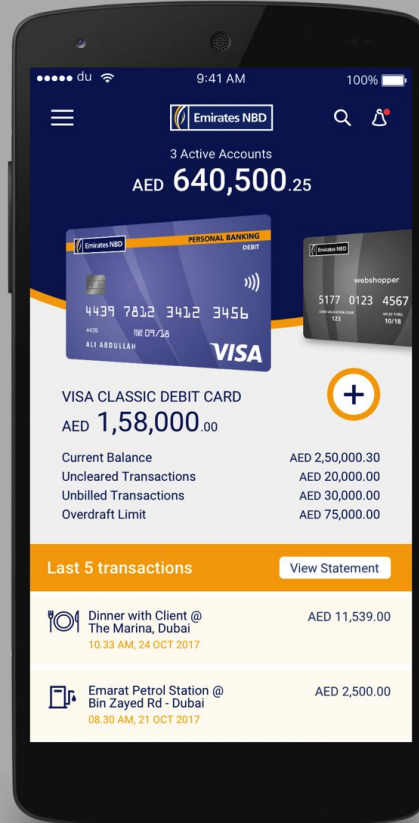
	Name	Bank	Latest activity ↓	Ledger balance	Available balance	Available balance (USD)
<input type="checkbox"/>	AR_US_Charlotte_NC_0533231223	MODEL BANK <small>Branch: USBKU544XXX</small>	17-04-2023	497,888.96 USD	497,888.96 USD	710,587.12 USD
	USD USA Acme Recreations Inc				17-04-2023	
<input type="checkbox"/>	AR_US_Las_Vegas_NV_0123123477	MODEL BANK <small>Branch: USBKU544XXX</small>	17-04-2023	497,888.96 USD	497,888.96 USD	710,587.12 USD
	USD USA Acme Recreations Inc				17-04-2023	

Product Branding & UI for Emirates National Bank of Dubai & First Abu Dhabi Bank (Clients): Retail Banking, Accounts & Payments Mobile App

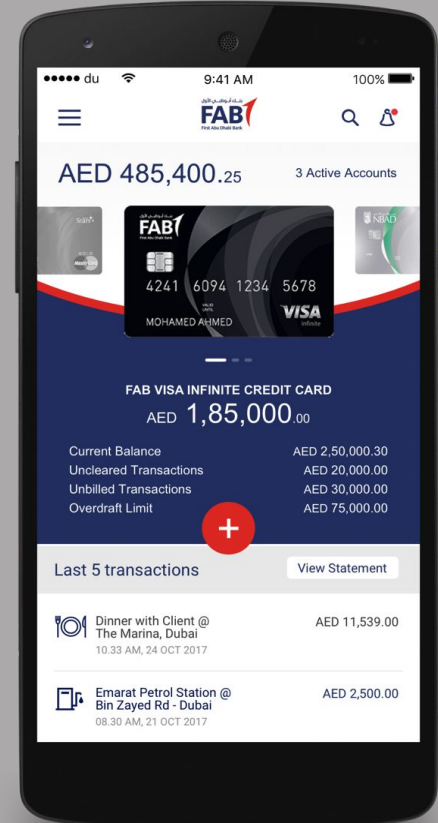
Product UI



Branded UI for ENBD



Branded UI for FAB





Featured **Work**

Case Study #5

Product Wireframing
Wealth Management App

Case Study #5 Overview

Product Wireframing & User Flows

for Intellect Design Arena's
Wealth Management Solutions :
Financial Advisor Business
eXchange (iFABX) App

B2C Banking Application

Goal

Wireframe and define user flows for the iFABX wealth management platform to optimize advisor efficiency and engagement.

Process

Information Architecture . Persona Research .
Wireframing . Data Visualization . UX Writing .
Usability

Tools

Pencil & Paper
SketchApp
Google: Sheets, Slides



Product Wireframing for Intellect Design Arena's Wealth Management Solutions: Financial Advisor Business eXchange (iFABX) App

Information Architecture Mapping Screen Elements to the Information Assets

MAIN MENU	SUB MENU	SCREEN ELEMENTS					
Dashboard		Networth	Asset Allocation	Top Gain / Loss	News / Feeds / Market Watch	Calendar	Advertisement
Track							
	Portfolio	Portfolio value	Income received	Sold securities	Holding summary	Allocation Summary	
	Performance	Portfolio Vs Model Portfolio	Peer Group comparison	Rebalance			
	Transactions						
	Goals	Portfolio Vs Goals	Add / Modify Goals				
	Spending	Budgets Vs Spending	Add / Modify Spending				
Analyze							
	Insights / Market Watch						
	Recommendations						
	Alerts / Notifications						
Invest							
	Portfolio Quotes						
	Orders						
	Buy / Sell						
Access							
	Reports	Portfolio Report	Asset Allocation Report	Performance Report			
	Alerts						
	Notifications						
	Inbox						
	Tools	Simulation	Calculators				
	Profile	Personal Details	Nominee Details	Bank Details	Risk Assessment	Cash Flow	Asset Details
	Vault	KYC Documents					
	Contact RM	Feedback	Connect				
	Contacts						
	Preferences	Communications Channel	Standing Instruction				

Research

Market Research The Risks and Rewards of Self-Managing Investment Portfolios



Ken Kavula, a retired high school principal in Genesee, Michigan

http://www.nytimes.com/2015/05/23/your-money/the-risks-and-rewards-of-self-managing-investment-portfolios.html?_r=1

Retired from his job as a high school principal at age 53, he decided to defy conventional wisdom and manage his own financial life — including his retirement accounts and a mix of stocks and bonds he had either accumulated on his own or inherited.

No professional money management experience or investment credentials. He had been studying investing for years and had been a member of several investment clubs.

"That gave me confidence I could make money on the money I had," Mr. Kavula said.

Good reasons for retirees to manage their own financial lives: Saving money on fees is one benefit, and more closely aligning investments with personal goals is another. There is dangerous ground along the way: Taxes, estate planning, rules around gifting to relatives, timing of withdrawals from retirement accounts and other issues can be immensely complex and are getting more so.

Fifteen years later, Mr. Kavula, now 68, has ridden the huge highs and crushing lows of the markets so well that he has enough to live off, for now, without even tapping some accounts.

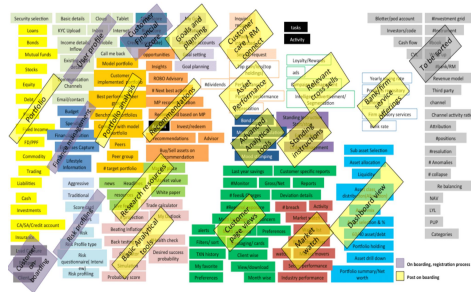
For those who are reluctant to go it entirely alone, a growing alternative for retirees is the model of do-it-yourself investing done through so-called robo-advisers. It's a way to avoid paying commissions or being tempted by brokers pushing you into investments you do not quite understand.

Yet the new generation of automated portfolio managers may not be suitable for retirees who have complex financial needs.

"I didn't have a large portfolio, and they offered me products and limited advice," recalled Mr. Chastain, who lives in Sacramento. "They were more salesmen than analysts."

"A solution could be to combine do-it-yourself management with human help, by using an adviser to set up a portfolio that you would then monitor and control. This approach, using a mix of E.T.F.s and mutual funds, can save money in fees, but the price goes up if you give in to likely efforts from advisers to push you toward more active management."

Card Sorting for Navigation

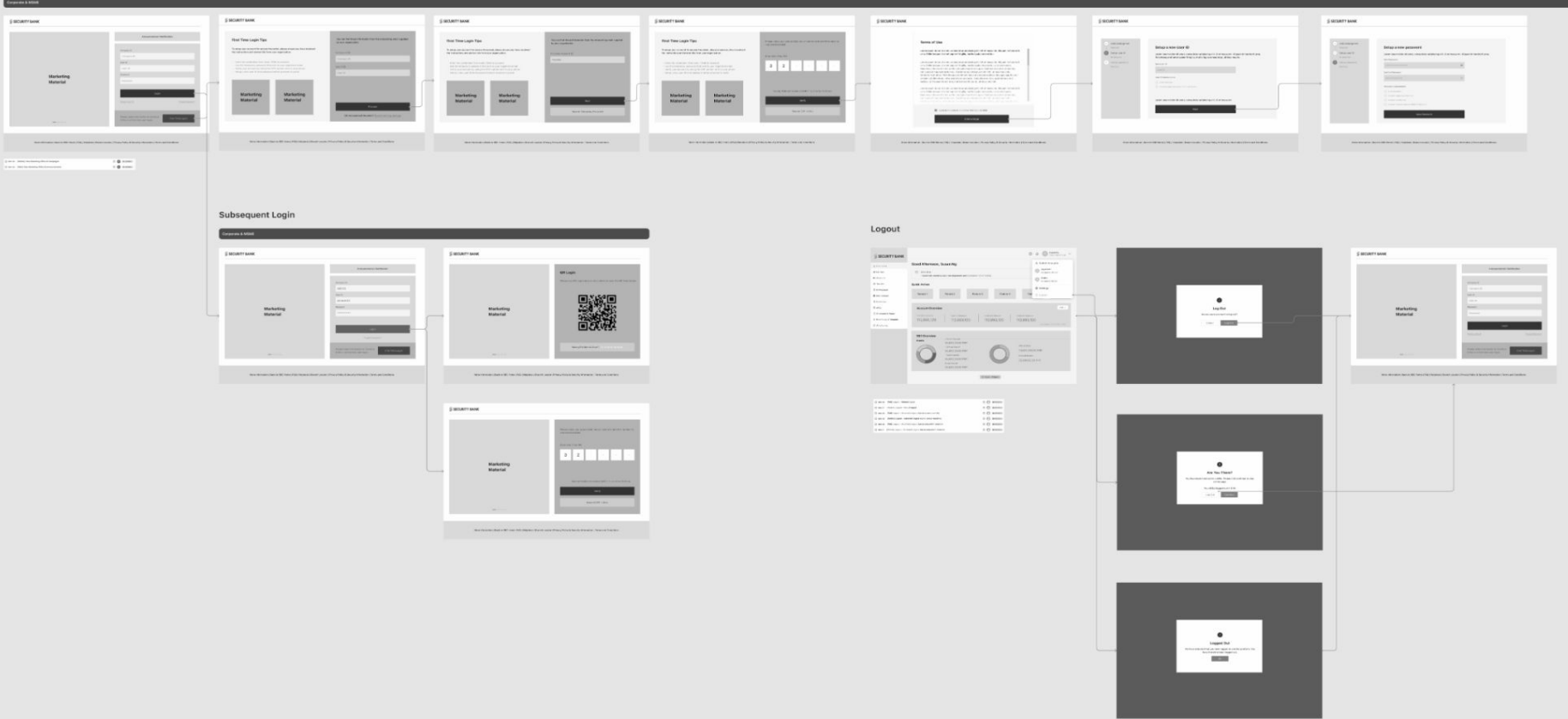


Competitive Intelligence - The Other Providers

... & many, many, many more
(Please see References Link in Research presentations)

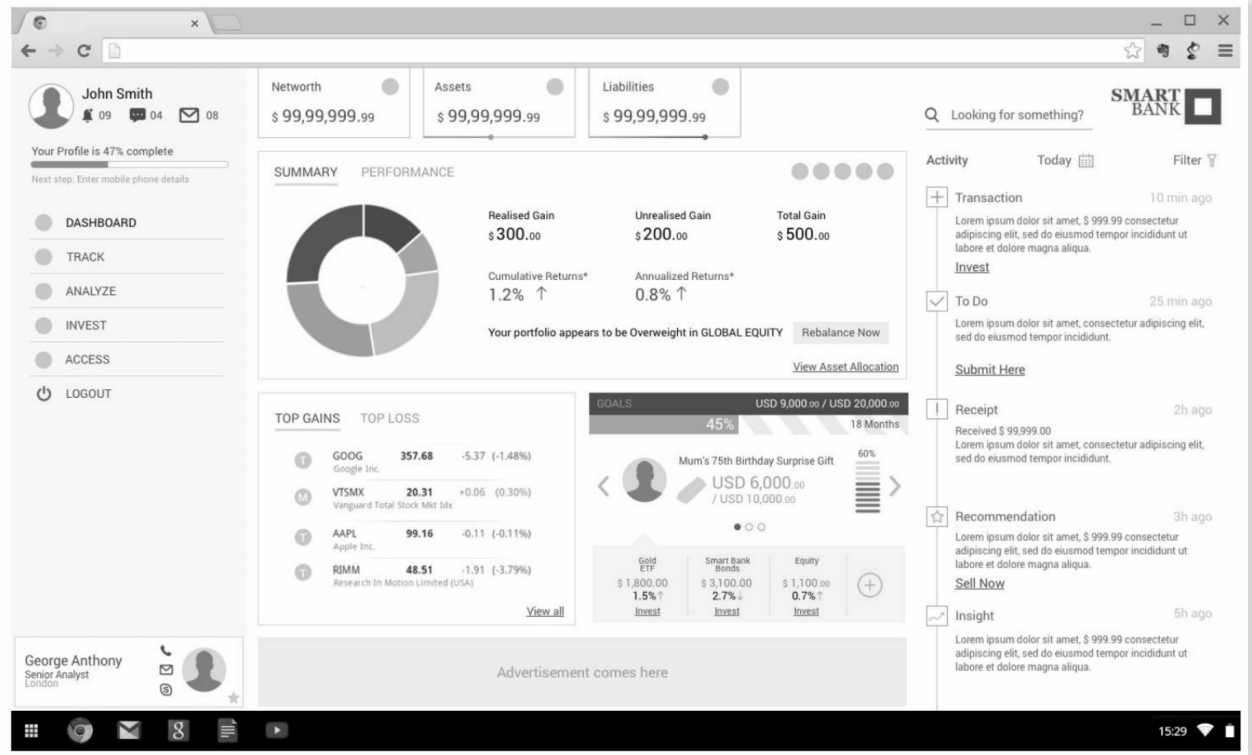
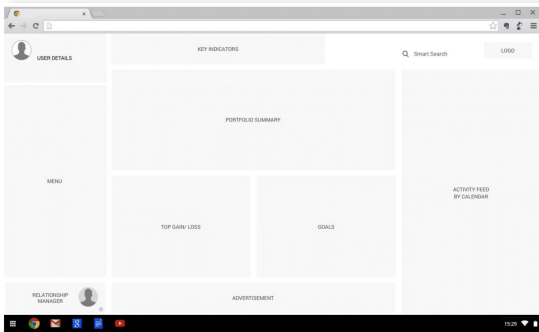
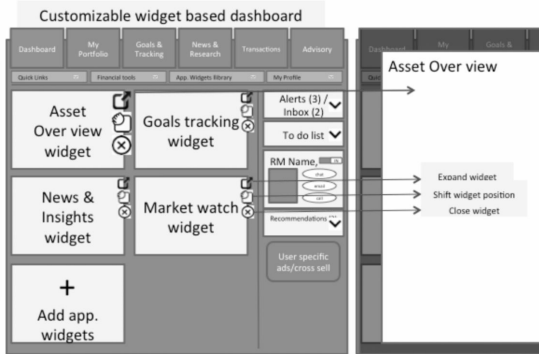
Product Wireframing for Intellect Design Arena's Wealth Management Solutions : Financial Advisor Business eXchange (iFABX) App

User Flows: Onboarding, Login & Logout



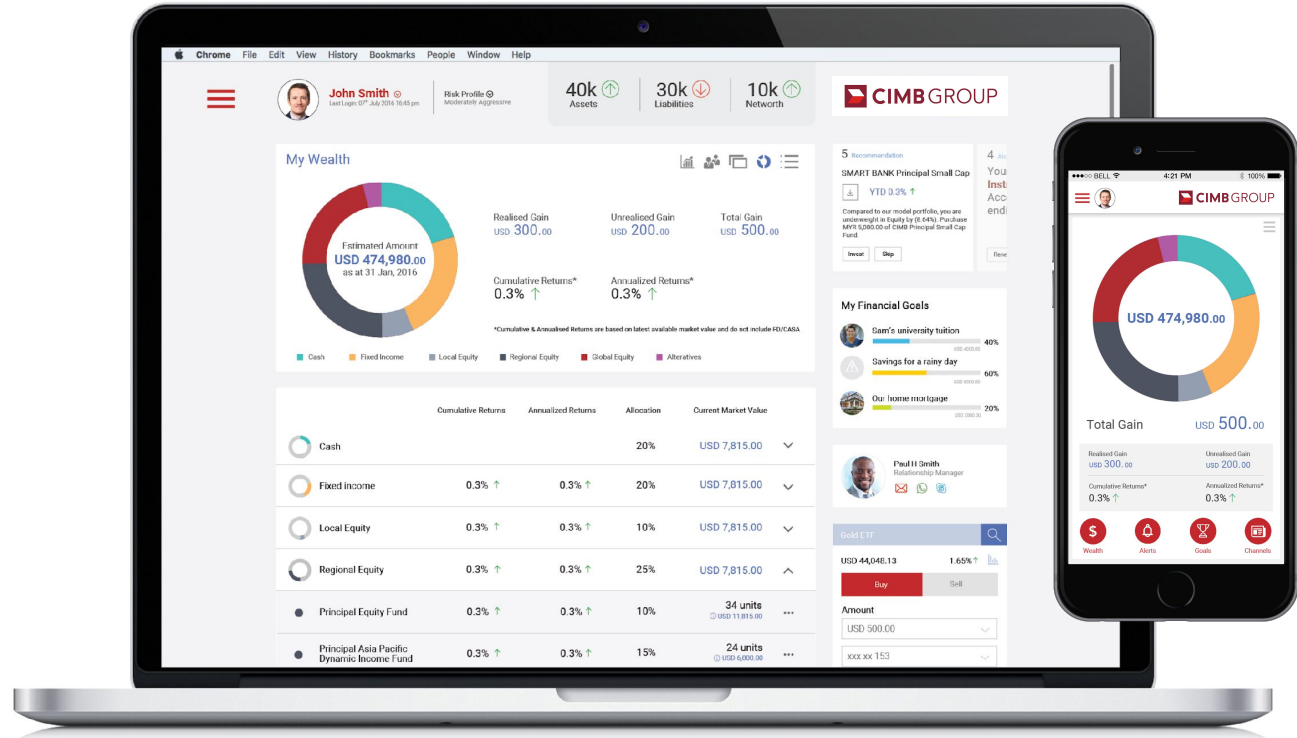
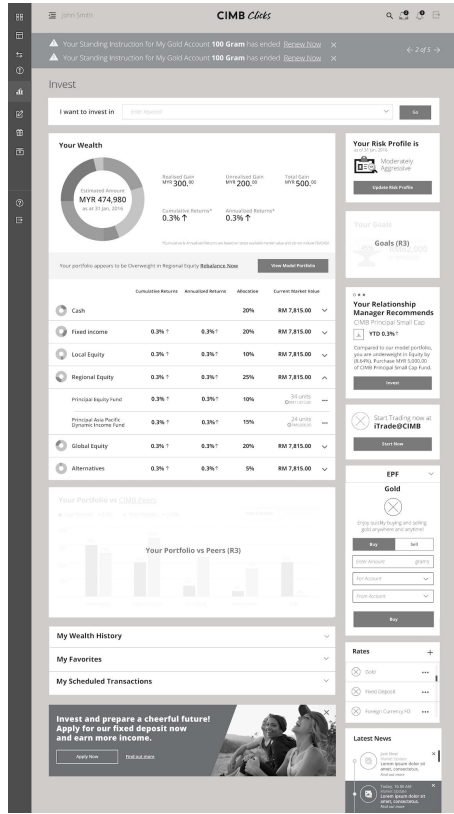
Product Wireframing for Intellect Design Arena's Wealth Management Solutions : Financial Advisor Business eXchange (iFABX) App

Wireframe for Dashboard



Product Wireframing for Intellect Design Arena's Wealth Management Solutions: Financial Advisor Business eXchange (iFABX) App

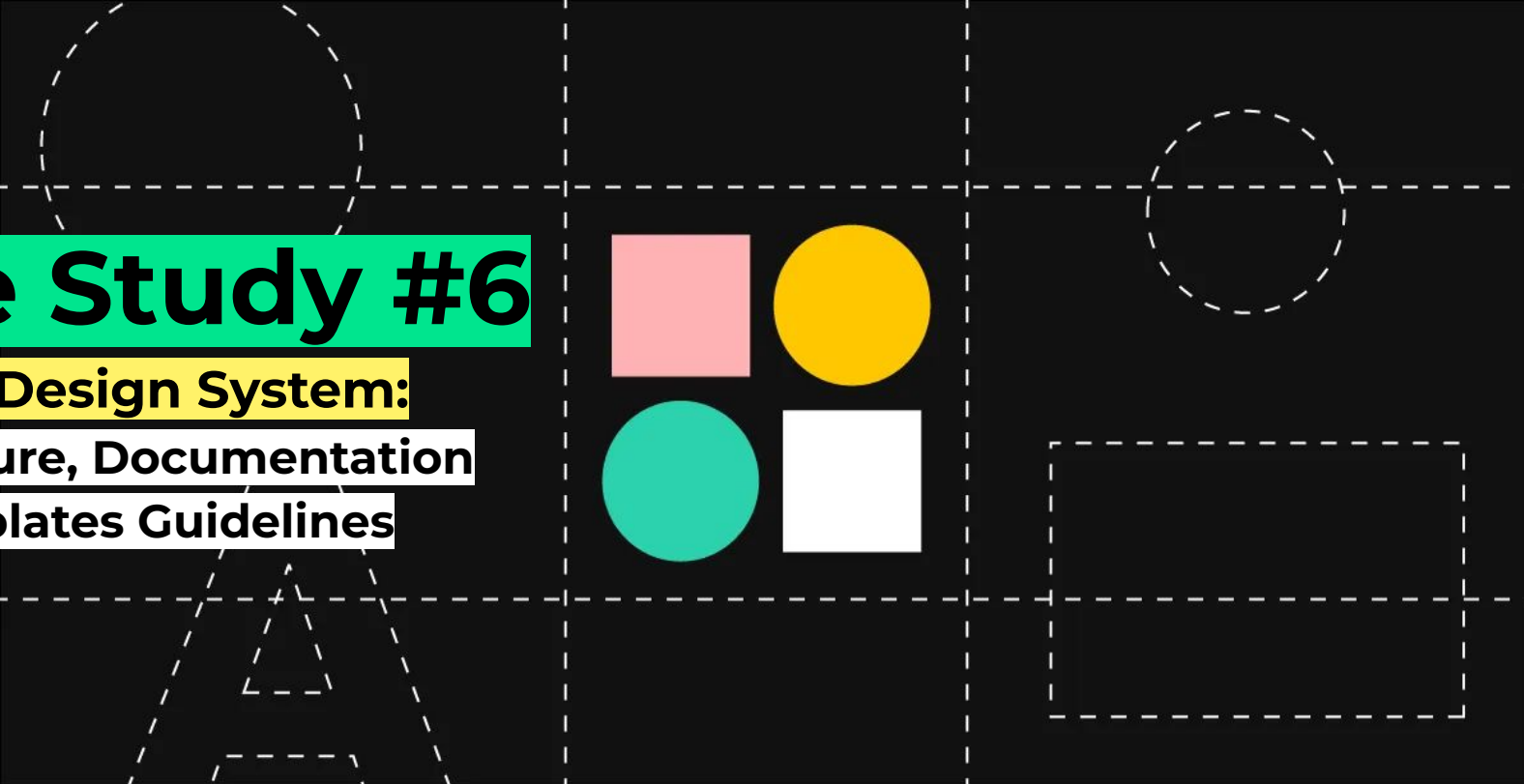
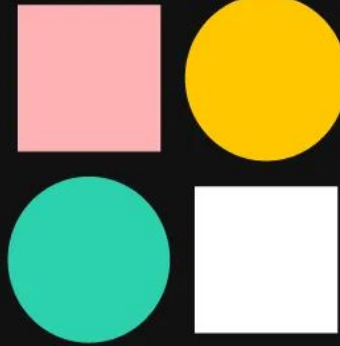
Product customization for a client: CIMB Group, Malaysia



Featured
Work

Case Study #6

**Product Design System:
Architecture, Documentation
& UI Templates Guidelines**



Case Study #6 Overview

Product Design System for Intellect Design Arena's Global Transaction/Corporate Banking (iGTB) Solutions : Midas PRO Design System

Goal

Build a unified design system that streamlines collaboration between design and development teams while maintaining brand coherence and product accessibility guidelines.

Process

Team Collaboration . Workshop . Research .
Design System . Usability . Accessibility

Tools

SketchApp, Figma
Google: Sheets, Slides
Storybook

iGTB Midas PRO Design System

Configurable UI Framework for Operational Efficiency

Low-code platform to enable creation of operational UI screens for domain pack & domain entities as per predefined patterns. Additionally, providing quick implementation hooks for API wiring.

The platform comes with default product branding definition, which can be overridden at implementation level.

MC MIDAS Components

Technical components with defined presentation and behaviour for consistency and reusability

- MC 01 Dropdown
- MC 02 Multi Select Dropdown
- MC 03 Date Picker
- MC 04 Date Range Picker
- MC 05 Time Picker
- MC 06 Radio Button
- MC 07 Text Box
- MC 08 Text Area
- MC 09 Checkbox
- MC 10 Read-only Text
- MC 11 Image Upload
- MC 12 File Upload
- MC 13 Open Modal

MRO MIDAS Reusable Objects

Reusable business objects that are frequently used in our domain packs

- MRO 01 Contact Account
- MRO 02 Customer Account
- MRO 03 Amount
- MRO 04 FX Rate
- MRO 05 Phone Number
- MRO 06 Email
- MRO 07 Number Field
- MRO 08 Period picker
- MRO 09 Form
- MRO 10 Filter with Advanced Search
- MRO 11 Grid
- MRO 12 Details Page
- MRO 13 2FA
- MRO 14 Cards

MUI MIDAS UI Builder

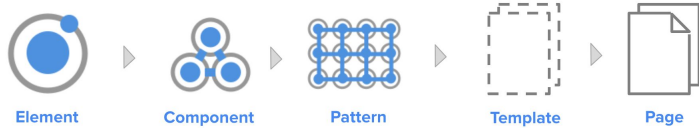
Components & reusable objects guided by clear standards, that can be assembled together to build UI

- MUI 1 Configurable Navigation
 - MUI 1.1 -2-Click Menu
 - MUI 1.2 - Mega Menu
- MUI 2 Configurable Forms
- MUI 3 Configurable Inquiry pages



Product Design System for Intellect Design Arena's Global Transaction/Corporate Banking (iGTB) Solutions: Midas PRO Design System Architecture

Templates & patterns philosophy: Atomic Design



Element

Creating buttons, form elements, or text

Component

Use elements to create an account lookup form

Pattern

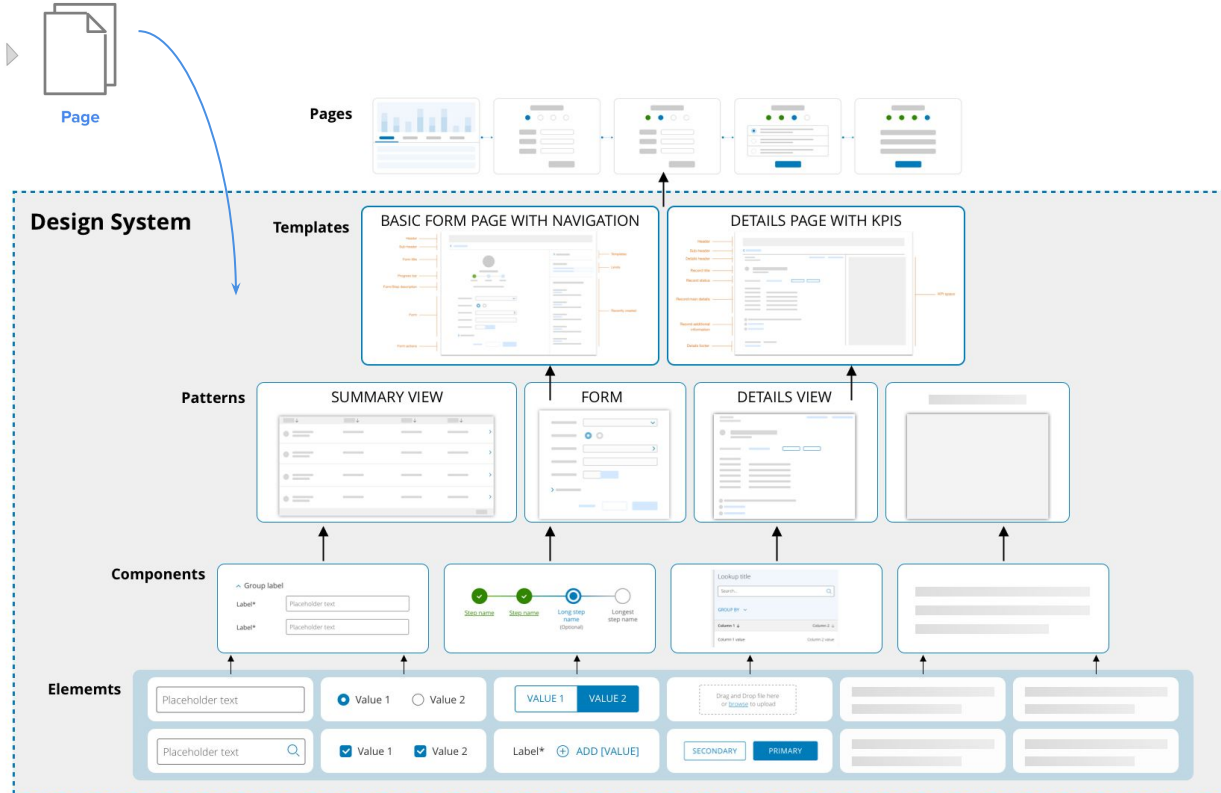
Taking components to build a summary view, detailed view or form

Template

Leveraging patterns to create a basic form page with navigation

Page

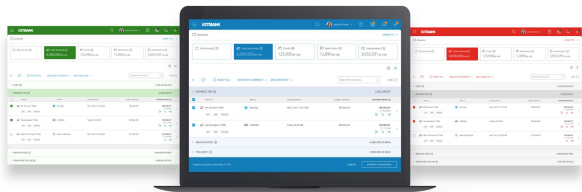
Using templates to build a payment page with navigation



Product Design System

UI Guidelines

- Color Palette & Rules
- Typography & Styles
- Icon Library
- Language (UX Copy)



Colors

#313131 Regular & emphasized text color: Main and highlighted text
Example: Contact book

#565656 Subtext color: Supporting text, placeholder text
Example: Child account:

#FFFFFF Inverse text color: Text on dark background
Example: **General Paris Account #3344**

#007CBB Interactive text color: Buttons, links, tabs text
Example: [Vendor payment information](#)

#318700 Positive text color: Incoming money, positive & successful text
Example: 4,490.00 AUD

#C92100 Negative text color: Outgoing money, alerts, hard warnings, errors, issues text
Example: **Ends Today**

#E27828 Caution text color: Soft alerts, heads up, due soon text.
Example: **Ends on Sep 17, 2018**

Styles

Main body regular

Font weight: Regular;
Size: 14px;
Line height: Auto (20);

Main body emphasized

Font weight: Semibold;

Main body light

Font weight: Light;

Compact body regular

Font weight: Regular;
Size: 12px;
Line height: Auto (15);

Compact body emphasized

Font weight: Semibold;

Compact body light

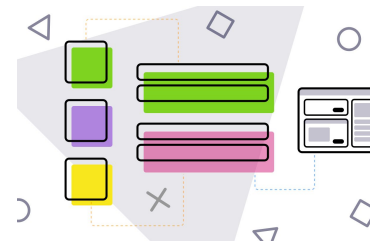
Font weight: Light;

Mini body regular

Font weight: Regular;
Size: 10px;
Line height: Auto (15);

Mini body emphasized

Font weight: Semibold;



Notifications

Workflow notification title
Workflow notification text line 1
Workflow notification text line 2
[Link](#)

REJECT **APPROVE**

Error notification title
Error notification text line 1
Error notification text line 2
[Link](#)

Welcome back Jessica, you last successful login was on Mar 23, 2017, 11:00 AM. If this wasn't you, report suspicious login. [Report](#)

Success notification text.

Sizes

SIZE	USAGE	EXAMPLE STROKE	EXAMPLE FILLED
Small icons (12px, 16px, 20px)	Used with text, for example: screen titles, tabs, menu items, table and grid content, icon buttons.		
Medium icons (24px)	Used in utility menu only.		
Large icons (64px)	Used together with heading, for example: in modals, error screens, wizards.		



User experience

Design

Focus on the user and
all else will follow.

[back to case studies index page](#) ↑

THANK YOU!

looking forward to
**building great things
together.**